# **Eligibility for listing – Securitised Derivatives**

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| *Name of Company:* |  |
| *Nature of Transaction:* | New applicant |
| *Name of Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |  | **Page** | **Proof Number** | **Comment (where applicable)** |
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| **LR 2****Required by LR19.2.1** |  |  |  |  |
| 2.2.1 (1) | Duly incorporated |  |  |  |
| 2.2.1 (2) | Operating in conformity with constitution |  |  |  |
| 2.2.2 (1) | Conforms with law of place of constitution |  |  |  |
| 2.2.2 (2) | Duly authorised |  |  |  |
| 2.2.2 (3) | Statutory and other consents |  |  |  |
| 2.2.3 | Admitted on RIE |  |  |  |
| 2.2.4 (1) | Freely transferable |  |  |  |
| 2.2.7 (1) | Minimum market capitalisation |  |  |  |
| 2.2.9 (1) | Whole class to be listed |  |  |  |
| 2.2.10 (2)(a) | Prospectus approved by FSA and published |  |  |  |
| 2.2.10 (2)(b) | Other EEA home member state documentation |  |  |  |
| 2.2.11 (2) | Listing Particulars approved |  |  |  |
| 2.2.12 (1) | Convertible into listed securities |  |  |  |
| 2.2.12 (2) | Convertible into recognised market securities |  |  |  |
| **LR 19** |  |  |  |  |
| 19.2.2(1) | Permission to carry on activities |  |  |  |
| 19.2.2(2)(a) | Regulated by an overseas regulator |  |  |  |
| 19.2.2(2)(b) | Carrying on its activities |  |  |  |
| 19.2.2(3) | Obligations unconditionally and irrevocably guaranteed |  |  |  |
| 19.2.3 | Underlying instrument traded on a regulated, regularly operating, recognised open market |  |  |  |
| 19.2.5(1) | Satisfy LR 19.2.3 |  |  |  |
| 19.2.5(2) | Not a contingent liability investment |  |  |  |
| 19.2.6(1) | Exercise of the securitised derivative is automatic |  |  |  |
| 19.2.6(2) | Amount and method of calculation determined by the issuer |  |  |  |

**Non-applicability Confirmation**

We inform you that items marked “N/A” in the Page column of the above checklist are considered not applicable and no equivalent information is available in relation to the enclosed document.

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| *Signed by:* | [*Final version submitted for Formal Approval will be signed*] |
| *On behalf of[[1]](#footnote-1):* |  |

1. *The signatory should be properly authorised to do so on behalf of the issuer*  [↑](#footnote-ref-1)