

**BARCLAYS BANK UK PLC  
CERTIFICATE**

**BARCLAYS BANK UK PLC (the Issuer)**  
**1 Churchill Place, London E14 5HP**  
(incorporated in England and Wales with registered number 09740322)

6 April 2018

To: UK Financial Services Authority  
Covered Bonds Team, Capital Markets  
25 The North Colonnade  
Canary Wharf  
London  
E145H5

**Barclays Bank UK PLC EUR35bn Global Covered Bond Programme (the Programme)**

Unless expressly defined in this Certificate, terms defined in the Regulated Covered Bonds Regulations 2008 (SI 346/2008) (as amended) (the RCB Regulations) have the same meaning in this Certificate.

I, the undersigned, being a duly authorised officer of the Issuer, hereby certify that as at the date of this Certificate:

- (a) we have made all appropriate searches, enquiries and investigations (including, without limitation, of the Issuer's books and records) to ascertain the true position in relation to the matters stated below;
- (b) the eligible property (other than liquid assets) in the asset pool for the Programme all falls within class 2 (residential mortgage assets) as specified in Regulation 2(1A) of the RCB Regulations; and
- (c) the Issuer wishes the regulated covered bonds issued under the Programme to be single-asset class regulated covered bonds.

Signed for and on behalf of Barclays Bank UK PLC by:

SIGNED

By Fiona Chan, authorised signatory