Related party circular – Closed-ended investment funds

|  |  |
| --- | --- |
| *Name of Company[[1]](#footnote-1):* |  |
| *Nature of Transaction:* |  |
| *Name of Sponsor[[2]](#footnote-2)/Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |   | **Page** | **Proof Number** | **Comment (where applicable)** |
| --- | --- | --- | --- | --- |
| 11.6.6 | **Related party circulars** |  |  |  |
| 11.6.6 (1) | Information referred to in the PR Regulation |  |  |  |
| 11.6.6 (1)(a) | Annex 1, 4.1 – Issuer name |   |   |   |
| 11.6.6 (1)(b) | Annex 1, 4.4 – Issuer address |   |   |   |
| 11.6.6 (1)(c) | Annex 1, 16.1 – Major shareholders |   |   |   |
| 11.6.6 (1)(d) | Annex 1, 18.7.1 – Significant changes |   |   |   |
| 11.6.6 (1)(e) | Annex 1, 20.1 - Material contracts  |   |   |   |
| 11.6.6 (1)(f) | Annex 1, 21.1 – Documents available |  |  |  |
| 11.6.6 (2) | Additional information referred to in the PR Regulation on a related party that is or was a director, shadow director or their associate: |  |  |  |
| 11.6.6 (2)(a) | Annex 1, 14.2 – Service contracts |   |   |   |
| 11.6.6 (2)(b) | Annex 1, 15.2 – Shareholdings and stock options |   |   |   |
| 11.6.6 (2)(c) | Annex 1, 17.1 – Related party transactions |   |   |   |
|  |  |  |  |  |
| 11.6.6 (3) | Full particulars of transactionName of related partyNature and extent of interestReason for vote is related party |   |   |   |
| 11.6.6 (4) | Fair and reasonable statement by Board and sponsor\* |   |   |   |
| 11.6.6 (5) | Statement that related party will not vote |   |   |   |
| 11.6.6 (6) | Details of aggregated transactions |   |   |   |
| 11.6.6 (7) | Expert’s consent |   |   |   |
| 11.6.7 (1) | Interested Board member not part of Board’s consideration of the matter |   |   |   |
| 11.6.7 (2) | Statement re (1) |  |  |  |
|  | **Pro forma financial information**  |  |  |  |
| 10.3.3 (1) | Sources of unadjusted financial information |   |   |   |
| 10.3.3 (2) | Basis of preparation |  |  |  |

**Non-applicability Confirmation**

We inform you that items marked “N/A” in the Page column of the above checklist are considered not applicable and no equivalent information is available in relation to the enclosed document.

|  |  |
| --- | --- |
| *Signed by:* |  |
| *On behalf of[[3]](#footnote-3):* |  |

1. *Name of issuer* [↑](#footnote-ref-1)
2. *Where a sponsor is appointed under UKLR 4.2.1R* [↑](#footnote-ref-2)
3. *The signatory should be properly authorised to do so on behalf of the issuer or, where UKLR 4.2.1R applies, the sponsor* [↑](#footnote-ref-3)