Purchase of own equity securities

|  |  |
| --- | --- |
| *Name of Company[[1]](#footnote-1):* |  |
| *Nature of Transaction:* |  |
| *Name of Sponsor[[2]](#footnote-2)/Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |   | **Page** | **Proof Number** | **Comment (where applicable)** |
| --- | --- | --- | --- | --- |
| 10.5.1 (1) |  | **Circular proposing to give authority to purchase its own equity shares must also include:** |
| 10.5.1 (1)(a) | Intentions about using general authority |   |   |   |
| 10.5.1 (1)(b) | If known method of acquisition and number |   |   |   |
| 10.5.1 (1)(c) | Whether shares acquired to be cancelled or held in treasury |   |   |   |
| 10.5.1 (1)(d) | If authority is for specific purchase:Names of the persons andall material terms |   |   |   |
|  10.5.1 (1)(e) | Price, or maximum and minimum price to be paid |   |   |   |
|  10.5.1 (1)(f) | Warrants/options - outstandingPercentage – pre authorityPercentage – assuming full exercise of authority |   |   |   |
| 10.5.1 (1)(g) | Where UKLR 9.6.2R(2) applies, explanation of potential impact, including whether control may be concentrated |  |  |  |
| 10.5.1 (2) | **If authority for 25% or more include the following items from Prospectus Regulation Annex 1**  |
| 10.5.1 (2)(a) | Annex 1, 3 – Risk factors |   |   |   |
| 10.5.1 (2)(b) | Annex 1, 10 – Trend information |   |   |   |
| 10.5.1 (2)(c) | Annex 1, 15.2 – Shareholdings and stock options |   |   |   |
| 10.5.1 (2)(d) | Annex 1, 16.1 – Major interests in shares |   |   |   |
| 10.5.1 (2)(e) | Annex 1, 18.7.1 - Significant changes |   |   |   |
| 10.5.2 **Potential Impact** |
| 10.5.2 (1) | Shareholdings of substantial shareholders before and after transaction |  |  |  |
| 10.5.2 (2) | Shareholdings of a holder who may become a substantial shareholder as result of the transaction |  |  |  |
| **Pro forma financial information** |
| 10.3.3 (1) | Sources of unadjusted information |  |  |  |
| 10.3.3 (2) | Basis of preparation |  |  |  |

**Non-applicability Confirmation**

We inform you that items marked “N/A” in the Page column of the above checklist are considered not applicable and no equivalent information is available in relation to the enclosed document.

|  |  |
| --- | --- |
| *Signed by:* |  |
| *On behalf of[[3]](#footnote-3):* |  |

1. *Name of issuer* [↑](#footnote-ref-1)
2. *Where a sponsor is appointed under UKLR 4.2.1R* [↑](#footnote-ref-2)
3. *The signatory should be properly authorised to do so on behalf of the issuer or, where UKLR 4.2.1R applies, the sponsor* [↑](#footnote-ref-3)