Content of all circulars – UKLR 10

|  |  |
| --- | --- |
| *Name of Company[[1]](#footnote-1):* |  |
| *Nature of Transaction:* |  |
| *Name of Sponsor[[2]](#footnote-2)/Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |   | **Page** | **Proof Number** | **Comment (where applicable)** |
| --- | --- | --- | --- | --- |
| 10.3.1 (1)  | Clear explanation |   |   |   |
| 10.3.1 (2) | State why voting is required or why circular is being sent |   |   |   |
| 10.3.1 (3) | Information to enable properly informed decision |   |   |   |
|  10.3.1 (4) | Warning heading if voting or other action required |   |   |   |
| 10.3.1 (5) | Board recommendation if voting required |   |   |   |
| 10.3.1 (6) | Forwarding of document where securities sold |   |   |   |
| 10.3.1 (7) | Substitution of documents of title |   |   |   |
| 10.3.1 (8)  | No reference to ex-date without advance agreement of RIE |   |   |   |
| 10.3.1 (9) | Application statement  |  |  |  |
| 10.3.1 (9)(a) | Expected admission date |   |   |   |
| 10.3.1 (9)(b) | Ranking for dividend and interest |   |   |   |
| 10.3.1 (9)(c) | Whether rank equally |   |   |   |
| 10.3.1 (9)(d) | Nature of document of title |   |   |   |
| 10.3.1 (9)(e) | Proposed date of issue |   |   |   |
| 10.3.1 (9)(f) | Treatment of fractions |   |   |   |
| 10.3.1 (9)(g)  | Whether can be held in uncertificated form |   |   |   |
| 10.3.1 (9)(h)  | RIEs on which securities are to be traded |   |   |   |
| 10.3.1 (10) | Advisers’ consent |   |   |   |
| 10.3.1 (11)  | If relating to cancellation whether the company intends to apply for cancellation |   |   |   |
| 10.3.2 | Additional information required by other rules |  |  |  |
| **Pro forma financial information**  |
| 10.3.3 (1) | Sources of unadjusted financial information |  |  |  |
| 10.3.3 (2) | Basis of preparation |  |  |  |

**Non-applicability Confirmation**

We inform you that items marked “N/A” in the Page column of the above checklist are considered not applicable and no equivalent information is available in relation to the enclosed document.

Signed by:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_On behalf of

 *The signatory should be properly authorised to do so on behalf of the issuer or, where UKLR 4.2.1R applies, the sponsor*

1. *Name of issuer* [↑](#footnote-ref-1)
2. *Where a sponsor is appointed under UKLR 4.2.1R* [↑](#footnote-ref-2)