**Cross-reference list – Annex 22**

**Consent**

|  |  |
| --- | --- |
| *Name of Company:* |  |
| *Nature of Transaction:* |  |
| *Name of Sponsor/Adviser:* |  |
| *Date Submitted:* |  |

| **Rule** |  |  | **Page** | **Proof Number** | **Comments (where applicable)** |
| --- | --- | --- | --- | --- | --- |
| **1**  | **INFORMATION TO BE PROVIDED REGARDING CONSENT BY THE ISSUER OR PERSON RESPONSIBLE FOR DRAWING UP THE PROSPECTUS**  |  |  |  |
| **1.1**  | Express consent by the issuer or person responsible for drawing up the prospectus to the use of the prospectus and a statement that such person accepts responsibility for the content of the prospectus also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the prospectus.  | Category A  |  |  |  |
| **1.2**  | Indication of the period for which consent to use the prospectus is given.  | Category A  |  |  |  |
| **1.3**  | Indication of the offer period upon which subsequent resale or final placement of the securities by financial intermediaries can be made.  | Category C  |  |  |  |
| **1.4**  | Indication of the Member States in which the financial intermediaries may use the prospectus for subsequent resale or final placement of the securities.  | Category A  |  |  |  |
| **1.5**  | Any other clear and objective conditions attached to the consent which are relevant for the use of the prospectus*.*  | Category C  |  |  |  |
| **1.6**  | Notice in bold informing investors that, in the event of an offer being made by a financial intermediary, the financial intermediary will provide information to investors on the terms and conditions of the offer at the time the offer is made.  | Category A  |  |  |  |
| **2A**  | **ADDITIONAL INFORMATION TO BE PROVIDED WHERE CONSENT IS GIVEN TO ONE OR MORE SPECIFIED FINANCIAL INTERMEDIARIES**  |  |  |  |
| **2A.1**  | List and identify (name and address) the financial intermediary or intermediaries that are allowed to use the prospectus.  | Category C  |  |  |  |
| **2A.2**  | Indication of how any new information with respect to the financial intermediaries, unknown at the time of the approval of the prospectus, the base prospectus or the filing of the final terms, as the case may be, is to be published and where it can be found.  | Category A  |  |  |  |
| **2B**  | **ADDITIONAL INFORMATION TO BE PROVIDED WHERE** **CONSENT IS GIVEN TO ALL FINANCIAL INTERMEDIARIES**  |  |  |  |
| **2B.1**  | Notice in bold informing investors that any financial intermediary using the prospectus has to state on its website that it uses the prospectus in accordance with the consent and the conditions attached thereto.  | Category A  |  |  |  |