RegData user guide - Viewing your schedule

October 2025

This user guide explains:

- what you see when you first sign in
- explanation of the My FCA task List
- how to navigate to your firm's Reporting Schedule
- viewing your returns
- the structure of your schedule

1. Navigating to RegData

After you have signed into My FCA you will see the homepage, the Go to section and your next tasks for your firm.

The task list will show any upcoming tasks across your firm as well as a status and due date. You can select any of the tasks on the task list and you will be navigated directly to that task to complete it, without the need to navigate to RegData, Connect or the Online Invoicing system.

Should you wish to view your schedule specifically in RegData for more detail, select it from the Go To section shown here:

FCA FINANCIAL CONDUCT AUTHORITY | Bank of England PRA | Johan Smith | Sign out

New service Tell us what you think of My FCA – help us to improve it and give your feedback

John LLP

Change firm

Firm reference number: 218625

View firm on the Financial Services Register

Important information

25 September 2025

RegData will not be available from 1pm to 5pm on Saturday 27 Sep 2025 due to essential maintenance.

It will be available from 8am on Sunday 28 Sep 2025.

Go to

- RegData
- Connect
- Online Invoicing System
- FCA Handbook
- FCA Fees Calculator
- Financial Services Register
- System notices and regulatory updates

Your next tasks

Refresh tasks

Expand all

Task	Due Date	System	Status
Return for 02/01/2017 to 02/02/2017	02/03/2017	RegData	Overdue
RMA-D1 Regulatory Capital			Draft

2. Viewing your returns

Data items due on the same date, for the same reporting period, are grouped into a 'return':

Reporting Schedule

FRN | **Firm Name** Firm 3

Search for a Data Item FIND

Expand all returns

Due Date	Start Date	End Date	Current Status
01/07/2014	01/06/2014	02/06/2014	OVERDUE
05/07/2015	09/06/2015	10/06/2015	OVERDUE
05/07/2016	09/06/2016	10/06/2016	DUE
31/07/2017	01/01/2018	31/12/2018	DUE
30/04/2018	01/06/2019	31/12/2018	NOT DUE
15/02/2019	01/06/2019	15/12/2020	NOT DUE

Expand all returns

You can view data items (forms you must report on) for a return by clicking on the **+** icon:

Reporting Schedule

FRN | **Firm Name** Firm 3

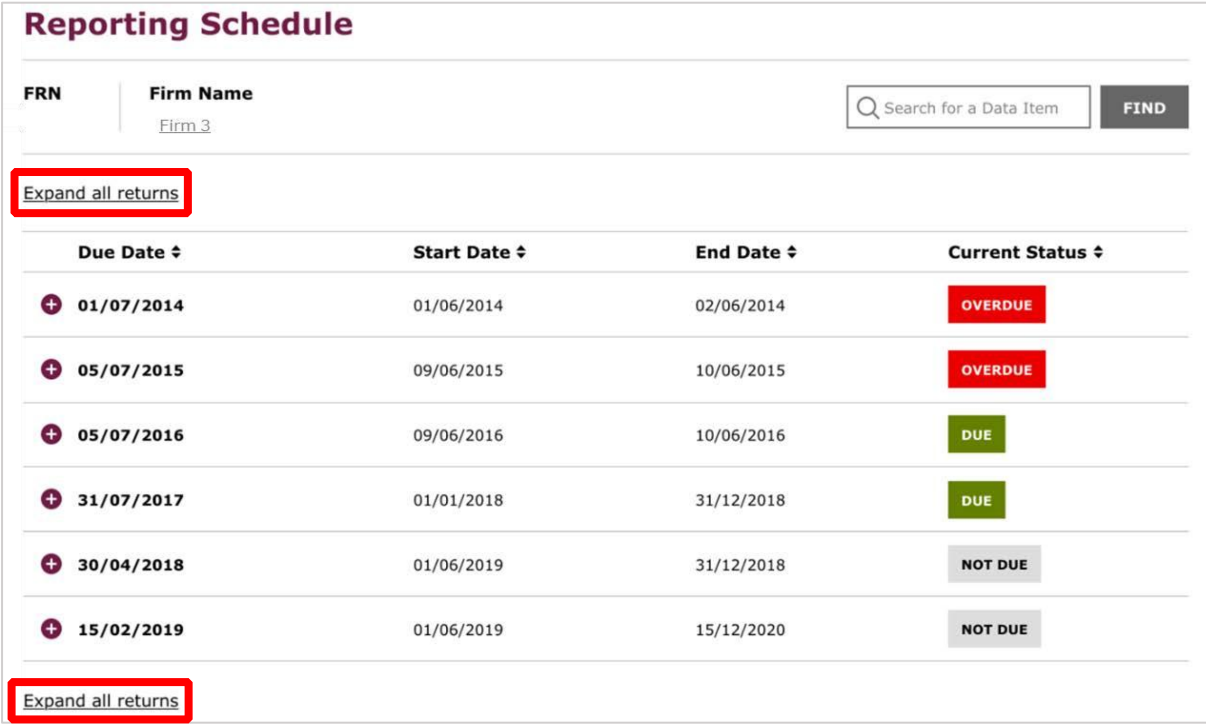
Search for a Data Item FIND

Expand all returns

Due Date	Start Date	End Date	Current Status
01/07/2014	01/06/2014	02/06/2014	OVERDUE
05/07/2015	09/06/2015	10/06/2015	OVERDUE
05/07/2016	09/06/2016	10/06/2016	DUE
31/07/2017	01/01/2018	31/12/2018	DUE
30/04/2018	01/06/2019	31/12/2018	NOT DUE
15/02/2019	01/06/2019	15/12/2020	NOT DUE

Expand all returns

Or you can view all data items by selecting **Expand all returns**:



Reporting Schedule

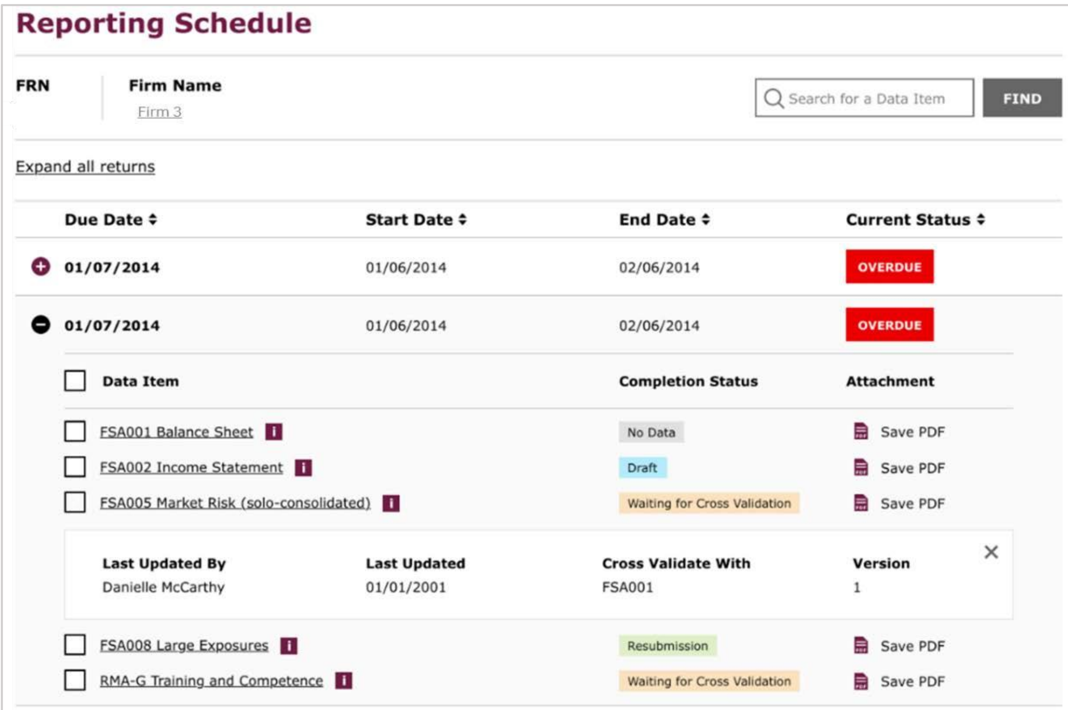
FRN | Firm Name: Firm 3 | Search for a Data Item | FIND

Expand all returns

Due Date	Start Date	End Date	Current Status
01/07/2014	01/06/2014	02/06/2014	OVERDUE
05/07/2015	09/06/2015	10/06/2015	OVERDUE
05/07/2016	09/06/2016	10/06/2016	DUE
31/07/2017	01/01/2018	31/12/2018	DUE
30/04/2018	01/06/2019	31/12/2018	NOT DUE
15/02/2019	01/06/2019	15/12/2020	NOT DUE

Expand all returns

Each return lists the required data items and clicking the **i** symbol provides some related information, including the status of each data item (for example, if it's in draft state), any requirement to cross validate with other data items, and details about who made the last update and when:



Reporting Schedule

FRN | Firm Name: Firm 3 | Search for a Data Item | FIND

Expand all returns

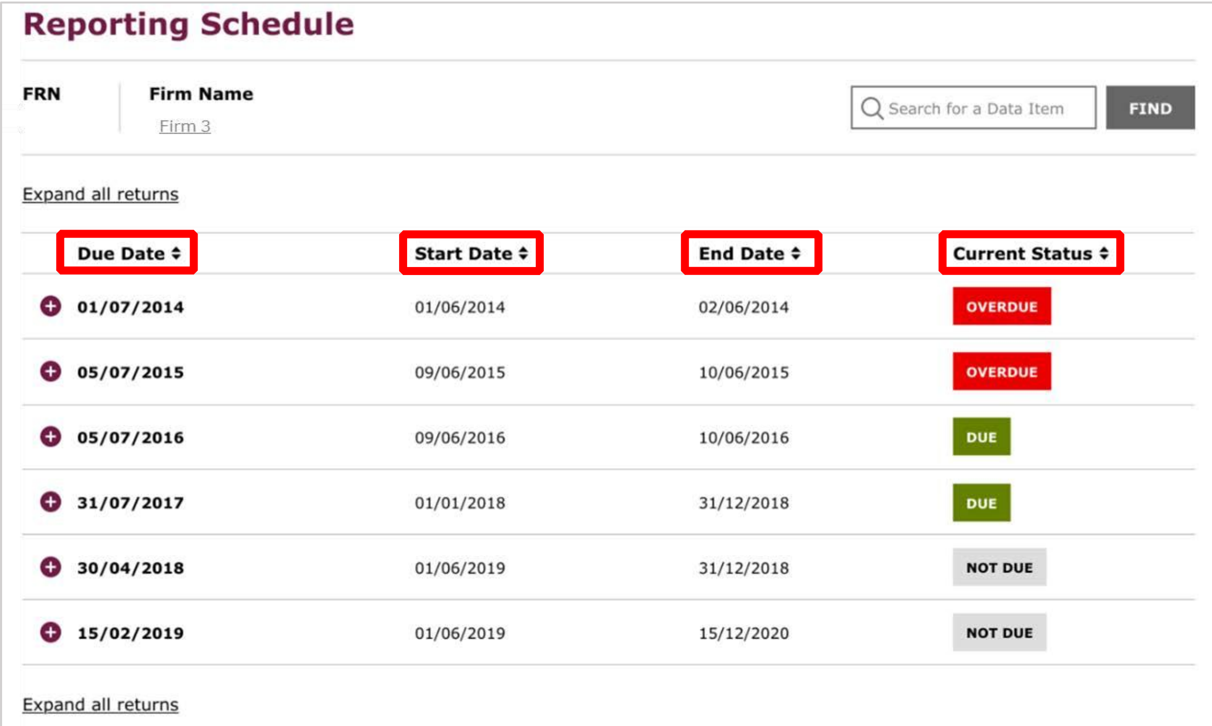
Due Date	Start Date	End Date	Current Status
01/07/2014	01/06/2014	02/06/2014	OVERDUE
01/07/2014	01/06/2014	02/06/2014	OVERDUE

Data Item	Completion Status	Attachment
FSA001 Balance Sheet	No Data	Save PDF
FSA002 Income Statement	Draft	Save PDF
FSA005 Market Risk (solo-consolidated)	Waiting for Cross Validation	Save PDF
FSA008 Large Exposures	Resubmission	Save PDF
RMA-G Training and Competence	Waiting for Cross Validation	Save PDF

Last Updated By	Last Updated	Cross Validate With	Version
Danielle McCarthy	01/01/2001	FSA001	1

3. How your schedule is structured

Your reporting schedule includes important information for completing your return:



Due Date	Start Date	End Date	Current Status
01/07/2014	01/06/2014	02/06/2014	OVERDUE
05/07/2015	09/06/2015	10/06/2015	OVERDUE
05/07/2016	09/06/2016	10/06/2016	DUE
31/07/2017	01/01/2018	31/12/2018	DUE
30/04/2018	01/06/2019	31/12/2018	NOT DUE
15/02/2019	01/06/2019	15/12/2020	NOT DUE

Due Date shows when you need to report by

Start Date is the beginning of the period you're reporting for

End Date is when this reporting period ends

Current Status shows whether your report is, due, not due, or overdue