

User Guide: registering for the FCA's new data collection platform

V0.1

March 2020

As announced in July 2019, we are improving the way we collect data from firms and will move to a new platform for data collection, which will replace Gabriel.

As part of the move to the new platform, we are simplifying how you will access it. In the future, you will use the same login credentials for the new data collection platform and <u>Connect</u>.

From 2 April, when you next log into Gabriel you will be asked to register for the new platform. Once registered, you will continue to use Gabriel with your existing Gabriel username and password until you have been moved to the new platform. You will be informed of this in good time, in advance of your moving date.

This user guide provides a step-by-step guide on how to register for the new data collection platform via Gabriel.

1. Logging into Gabriel

Registration for the new data collection platform will be initiated from Gabriel. So to register, first you will need to log in to Gabriel.

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| Financial Services Register | Gabriel | Connect | FCA Han | Idbook Ann onlin | ual fees: e invoices | Authorisation: new to regulation |

Step 1: Go to fca.org.uk and click on the Gabriel icon

Step 2: Scroll down, and click on Log in to Gabriel



Step 3: In the top right, click on Proceed to Login



Step 4: Log in to Gabriel with your current Gabriel username and password

2. New Gabriel screen

Once you have logged into Gabriel, you will see a new screen. This screen will explain what you need to do to register for the new data collection platform.

Step 1: Read all information on the new screen carefully





IMPORTANT: If you are already a Connect user, you will be using your Connect login details for the new system. If you are a Connect user but have forgotten your password, you must reset it before proceeding further. <u>Reset your Connect password</u>

If you are not an existing Connect user, the process will guide you through setting up a Connect account.

Step 2: Once ready, click Next

3. Registering with an existing Connect account

If you have an existing Connect account, you will use your existing details for the new data collection platform. This process will link the 2 accounts.

Step 1: When asked if you have an existing Connect account, click Login

Linking your Gabriel and Connect accounts

| Do you have a Connect account? Proceed to log in here | LOG IN |
|--|----------|
| If you don't have a Connect account, proceed to register here | REGISTER |

Step 2: Enter your existing Connect username and password, and click Login

| Login to Connect to link with Gabriel |
|---------------------------------------|
| |
| * Username Username |
| |
| Password Password |
| |
| Login |

Step 3: You may be required to enter 3 digits from your 6-digit passcode, or if you do not already have a passcode, you may be required to set one up.

Entering your existing passcode

| lease ente | r digits: 1, | 4 and 2 fro | om your pa | asscode (e: | cluding co | mmas). |
|------------|--------------|-------------|------------|-------------|------------|--------|
| 1 | | | | | | |
| | | | | | | |
| | | | | | | |
| 4 | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | Next |

Setting up your passcode if you do not have one

Please create a six digit passcode now. You must keep this passcode private, safe and secure. It will not be possible to reset or change this passcode without contacting the FCA directly.

* Passcode

Next

Step 4: You will be shown confirmation of registration once it is successfully complete. You will be automatically returned to Gabriel. If you are not redirected to Gabriel after 5 seconds, **click OK**

Thank you for providing your Connect Details

Do not close this page.

You will be automatically redirected to Gabriel shortly

Click Ok to redirect manual Ok



IMPORTANT: Do not close the Confirmation Message, except by clicking OK, after waiting 5 seconds, otherwise the process will have to be repeated.

4. Registering without a Connect account

If you do not have an existing Connect account, you will be required to register.

Step 1: When asked if you have an existing Connect account, click Register

Linking your Gabriel and Connect accounts

| Do you have a Connect account? Proceed to log in here | LOGIN |
|--|----------|
| If you don't have a Connect account, proceed to register here | REGISTER |

Step 2: Enter your personal details, and once complete, **click Submit**. All fields marked with an asterisk are mandatory

| * Title | |
|---|---|
| None | * |
| First Name | |
| Last Name | |
| | |
| Job Title | |
| Email Address | |
| our email address will be your username | |
| * Confirm Email Address | |
| The contact information of your firm. * Phone Country Code | |
| None 🔻 | |
| The UK country code is +44 * Telephone Number | |
| Mobile Number | |
| Fax | |
| | |
| * Security Question | |
| None | • |
| Security Question Answer | |
| | |

Step 3: You will be shown confirmation of registration once it is successfully complete, and be automatically returned to Gabriel. If this has not happened in 5 seconds, **click OK**

Thank you for Registering for Connect. You will receive an email to set your password



You will be automatically redirected to Gabriel shortly





IMPORTANT: Do not close the confirmation message except by clicking OK, after waiting 5 seconds, otherwise the process will have to be repeated.

Step 4: You will receive an email to set up your password and passcode. Please do this within 24 hours. If you don't do this within 24 hours, you will have to perform a password reset on Connect to create your password. Remember to check your junk/spam folder if your email is not in your inbox



IMPORTANT: Once you have set up your password and passcode, you will be directed into Connect. Please logout and close the window.

5. After registering for the new data collection platform

Continue to use Gabriel with your existing Gabriel username and password until you have been moved to the new platform. You will be informed of this in good time, in advance of your moving date.