

Issuer	TSB Bank plc
LLP	TSB Covered Bonds LLP
Regulated Covered Bond Programme	TSB Bank plc £5 billion Global Covered Bond Programme
Programme Registration Date	24 February 2017



RCB Register - Details of Regulated Covered Bonds outstanding								
Series Number	Currency	Amount	Coupon	Issue Date	Final Maturity	Soft/Hard Bullet	ISIN Number	Listing Authority
2021-1	GBP	500,000,000	Compounded Daily SONIA + 0.37%	Jun-21	Jun-28	Soft	XS2355578787	FCA
2023-1	GBP	1,000,000,000	Compounded Daily SONIA + 0.60%	Feb-23	Feb-27	Soft	XS2586785672	FCA
2023-2	GBP	750,000,000	Compounded Daily SONIA + 0.65%	Sep-23	Sep-28	Soft	XS2675294347	FCA
2023-3	GBP	500,000,000	Compounded Daily SONIA + 0.63%	Nov-23	Nov-27	Soft	XS2717349489	FCA
2024-1	EUR	500,000,000	3.319%	Mar-24	Mar-29	Soft	XS2774411016	FCA

Last updated: 06-Mar-24