

Issuer LLP Regulated Covered Bond Programme Programme Registration Date	Lloyds Bank plc Lloyds Bank Covered Bonds LLP €60 billion Global Covered Bond Programme 04 January 2010
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RCB Register - Details of Regulated Covered Bonds outstanding								
Series Number	Currency	Amount	Coupon	Issue Date	Final Maturity	Soft/Hard Bullet	ISIN Number	Listing Authority
2010-4	EUR	50,000,000	4.000%	Sep-10	Sep-24	Soft	XS0538831685	UKLA
2010-7 Tranche 1	EUR	324,000,000	4.000%	Oct-10	Oct-22	Soft	XS0548498343	UKLA
2010-7 Tranche 2	EUR	219,000,000	4.000%	Nov-10	Oct-22	Soft	XS0548498343	UKLA
2011-1	EUR	45,000,000	4.905%	Jan-11	Jan-31	Soft	XS0577346553	UKLA
2011-2	EUR	750,000,000	4.875%	Jan-11	Jan-23	Soft	XS0577606725	UKLA
2011-2 Tap	EUR	250,000,000	4.875%	Oct-11	Jan-23	Soft	XS0577606725	UKLA
2011-5	GBP	1,250,000,000	6.000%	Feb-11	Feb-29	Soft	XS0589945459	UKLA
2011-18	EUR	110,000,000	4.345%	Aug-11	Sep-26	Soft	N/A	N/A
2011-19	EUR	40,000,000	4.195%	Oct-11	Oct-27	Soft	N/A	N/A
2012-1	NOK	500,000,000	5.380%	Jan-12	Jan-24	Soft	XS0721326295	UKLA
2012-3	EUR	47,000,000	4.240%	Feb-12	Feb-27	Soft	N/A	N/A
2012-4	GBP	1,250,000,000	5.125%	Jan-12	Mar-25	Soft	XS0737747211	UKLA
2012-5	EUR	50,000,000	4.400%	Feb-12	Jun-27	Soft	N/A	N/A
2012-13	EUR	106,000,000	4.015%	Mar-12	Mar-27	Soft	N/A	N/A
2012-14	NOK	1,000,000,000	5.225%	Mar-12	Mar-27	Soft	XS0762210739	UKLA
2012-16	GBP	1,240,000,000	4.875%	Mar-12	Mar-27	Soft	XS0765619407	UKLA
2012-17	EUR	40,000,000	3.521%	Apr-12	Apr-25	Soft	N/A	N/A
2012-18	EUR	56,000,000	3.530%	May-12	May-27	Soft	N/A	N/A
2012-19	EUR	122,000,000	2.785%	Jun-12	Jun-25	Soft	N/A	N/A
2015-2	GBP	500,000,000	1.75%	Apr-15	Mar-22	Soft	XS1212747361	UKLA
2015-5	EUR	1,250,000,000	0.625%	Sep-15	Sep-22	Soft	XS1290654513	UKLA
2016-3	EUR	170,000,000	1.625%	Jan-16	Jan-36	Soft	XS1347734565	UKLA
2016-4	EUR	55,000,000	1.663%	Jan-16	Jan-36	Soft	XS1350035900	UKLA
2016-5	EUR	50,000,000	1.658%	Jan-16	Jan-36	Soft	XS1350853831	UKLA
2016-6	EUR	50,000,000	1.350%	Feb-16	Feb-31	Soft	XS1354465566	UKLA
2016-7	EUR	1,250,000,000	0.50%	Apr-16	Apr-23	Soft	XS1391589626	UKLA
2018-2	EUR	1,000,000,000	0.63%	Mar-18	Mar-25	Soft	XS1795392502	UKLA
2018-3	GBP	1,000,000,000	Compounded Daily SONIA + 0.382%	Mar-18	Mar-23	Soft	XS1797949937	UKLA
2018-4	GBP	750,000,000	3M Compounded SONIA + 0.43%	Sep-18	Sep-21	Soft	XS1878123303	UKLA
2018-5	USD	750,000,000	3.375%	Nov-18	Nov-21	Soft	XS1907146671	UKLA
2019-1	GBP	750,000,000	Compounded Daily SONIA + 0.60%	Jan-19	Jan-22	Soft	XS1934739209	UKLA
2019-2	EUR	1,500,000,000	0.25%	Mar-19	Mar-24	Soft	XS1967590180	UKLA
2019-3	GBP	1,250,000,000	3M Compounded SONIA + 0.57%	May-19	May-24	Soft	XS1996336357	UKLA
2019-4	EUR	1,000,000,000	0.13%	Jun-19	Jun-26	Soft	XS2013525501	UKLA
2019-5	USD	1,000,000,000	2.13%	Jul-19	Jul-22	Soft	XS2031976082	UKLA
2019-6	EUR	750,000,000	0.13%	Sep-19	Sep-29	Soft	XS2054600718	UKLA
2020-1	GBP	1,000,000,000	Compounded Daily SONIA + 0.37%	Feb-20	Feb-23	Soft	XS2112332494	UKLA