Issuer	Lloyds Bank plc
LLP	Lloyds Bank Covered Bonds LLP
Regulated Covered Bond Programme	€60 billion Global Covered Bond Programme
Programme Registration Date	04 January 2010

RCB Register - Details of Regulated Covered Bonds outstanding

Series Number	Currency	Amount	Coupon	Issue Date	Final Maturity	Soft/Hard Bullet	ISIN Number	Listing Authority
2011-1	EUR	45,000,000	4.905%	Jan-11	Jan-31	Soft	XS0577346553	FCA
2011-5	GBP	1,250,000,000	6.000%	Feb-11	Feb-29	Soft	XS0589945459	FCA
2011-18	EUR	110,000,000	4.345%	Aug-11	Sep-26	Soft	N/A	N/A
2011-19	EUR	40,000,000	4.195%	Oct-11	Oct-27	Soft	N/A	N/A
2012-3	EUR	47,000,000	4.240%	Feb-12	Feb-27	Soft	N/A	N/A
2012-5	EUR	50,000,000	4.400%	Feb-12	Jun-27	Soft	N/A	N/A
2012-13	EUR	106,000,000	4.015%	Mar-12	Mar-27	Soft	N/A	N/A
2012-14	NOK	1,000,000,000	5.225%	Mar-12	Mar-27	Soft	XS0762210739	FCA
2012-16	GBP	1,240,000,000	4.875%	Mar-12	Mar-27	Soft	XS0765619407	FCA
2012-18	EUR	56,000,000	3.530%	May-12	May-27	Soft	N/A	N/A
2016-3	EUR	170,000,000	1.625%	Jan-16	Jan-36	Soft	XS1347734565	FCA
2016-4	EUR	55,000,000	1.663%	Jan-16	Jan-36	Soft	XS1350035900	FCA
2016-5	EUR	50,000,000	1.658%	Jan-16	Jan-36	Soft	XS1350853831	FCA
2016-6	EUR	50,000,000	1.350%	Feb-16	Feb-31	Soft	XS1354465566	FCA
2019-6	EUR	750,000,000	0.125%	Sep-19	Sep-29	Soft	XS2054600718	FCA
2021-2	GBP	1,750,000,000	SONIA + 0.32%	Aug-21	Aug-28	Soft	XS2367214777	FCA
2021-3	GBP	1,750,000,000	SONIA + 0.42%	Aug-21	Aug-31	Soft	XS2367214850	FCA
2022-1	GBP	1,000,000,000	SONIA + 0.65%	Nov-22	Nov-27	Soft	XS2558248055	FCA
2023-2	GBP	1,250,000,000	SONIA + 0.50%	Jun-23	Jun-28	Soft	XS2634072024	FCA
2023-3	CHF	440,000,000	1.870%	Aug-23	Aug-27	Soft	CH1280994281	SIX Swiss Exchange
2023-4	GBP	1,000,000,000	SONIA + 0.50%	Nov-23	Nov-26	Soft	XS2711354915	FCA
2025-1	GBP	1,000,000,000	SONIA + 0.47%	Nov-25	Nov-30	Soft	XS3221850061	FCA
2026-1	GBP	1,500,000,000	SONIA + 0.42%	Mar-26	Mar-29	Soft	XS3308964777	FCA
2026-2	GBP	1,750,000,000	SONIA + 0.48%	Mar-26	Mar-31	Soft	XS3311132719	FCA
2026-3	EUR	1,500,000,000	3.00%	May-26	May-29	Soft	XS3364763485	FCA
2026-4	EUR	500,000,000	3.25%	May-26	May-33	Soft	XS3364763212	FCA
2026-5	GBP	2,000,000,000	SONIA + 0.48%	May-26	May-31	Soft	XS3366194671	FCA

Last updated: *14-Aug-26*