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Confirmation of Compliance

1.1 Confirmation

I confirm that I am satisfied that the arrangements relating to the regulated covered bonds comply with the requirements of the RCB Regulations and the RCB sourcebook.

I confirm that in accordance with RCB 3.2.2D the issuer (or if applicable owner) has obtained written advice or reports from suitable independent third party advisers on compliance with the RCB Regulations and RCB sourcebook.

I consent to this confirmation being published on the regulated covered bonds register on the FCA's public website.

Issuer name

The Co-operative Bank Plc

Period covered by compliance

4 September 2015 dated 5 September 2016

Name of regulated covered bond

The Co-operative Bank Plc £4bn Global Covered Bond Programme

Signature (if the form is electronically submitted, the signature must be scanned)

(SIGNED)

Name of signatory

John Baines

Title of signatory (signatory must be a director or senior manager)

CFO

Date

5th September 2016