

<b>Issuer</b>	The Co-operative Bank plc
<b>LLP</b>	Moorland Covered Bonds LLP
<b>Regulated Covered Bond Programme</b>	The Co-operative Bank plc £4 Billion Global Covered Bond Programme
<b>Programme Registration Date</b>	12 October 2011



<b>RCB Register - Details of Regulated Covered Bonds outstanding</b>								
<b>Series Number</b>	<b>Currency</b>	<b>Amount</b>	<b>Coupon</b>	<b>Issue Date</b>	<b>Final Maturity</b>	<b>Soft/Hard Bullet</b>	<b>ISIN Number</b>	<b>Listing Authority</b>
2011-1	GBP	600,000,000	4.750%	Nov-11	Nov-21	Soft	XS0703266477	UKLA