

TRANSACTION REVIEW SUBMISSIONS INFORMATION SHEET

- Thank you for providing this information. This form gives us the information we need to allocate the right staff to your case.
- Use this form when submitting a draft document in relation to shares or GDRs for our review prior to approval or when requesting the FCA review the eligibility for a listing of shares or GDRs.
- Do not use this form for any other FCA purpose.

COMPANY NAME: _____

TRANSACTION DESCRIPTION: _____

ADVISER/SPONSOR FIRM (IF APPLICABLE): _____

PRIMARY CONTACT FOR TRANSACTION: _____

TRANSACTION DIRECTOR / PARTNER: _____

PRIMARY CONTACT FAX NUMBER*: _____

MARKET CAPITALISATION:** _____

SIZE OF TRANSACTION: _____

*Please note future comment sheets in relation to the transaction will be sent to the fax number provided on this form.

** Estimated market capitalisation if no market price available.

	YES	NO
Details of transaction including any major or significant issues.		
Has contact been made with FCA UKLA Department staff prior to submission? If yes, name of contact: _____	<input type="checkbox"/>	<input type="checkbox"/>
Any outstanding profit forecasts?	<input type="checkbox"/>	<input type="checkbox"/>
Is the company a regulated entity? If yes, name of Supervisor (FCA/PRA): _____	<input type="checkbox"/>	<input type="checkbox"/>
Does the company have an Investment Manager? If yes, name of the Investment Manager: _____	<input type="checkbox"/>	<input type="checkbox"/>
Has the vetting fee been submitted?	<input type="checkbox"/>	<input type="checkbox"/>

If yes, please provide the date and method of payment (along with BACS reference details if applicable). Please note that comments will not be despatched until the payment has been received.

We review draft documentation in order to determine whether to approve the document under either the FCA Prospectus Rules or FCA Listing Rules. Comments raised will not necessarily address compliance with other FCA rules and should not be taken as confirmation of compliance or non-compliance and with other FCA rules. If there is an assumption of compliance with other FCA rules other than the Prospectus Rules, Listing Rules or Disclosure and Transparency Rules then this should specifically be drawn to our attention. Please include details below of contact made with any other part of the FCA.

Details and dates of approval of any transaction documentation in the last 12 months.

Please confirm that the document submitted for review is substantially complete.

Please ensure that this form is completed and signed by a duly authorised officer of the advisor (or sponsor, where required) and submitted with the first draft of the document.

Do not email this form. Please submit via the FCA's ESS system or by post with the documentation to be reviewed.

SIGNED

DATE
