DRAFT FORM

**APPLICATION FOR LISTING: PROCEDURES, SYSTEMS AND CONTROLS CONFIRMATION FORM**

(Note: Italicised terms have the meaning given in the *listing rules*)

**To: The *FCA***

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_\_**

Full name of *applicant*: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The undersigned request that you will allow \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (number) *securities* of

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (denomination) each of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (name of *applicant*) to be admitted to the *Official List*.

Type of issue for which the application is being made:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, a member of the applicant’s Board (or equivalent) that is duly authorised on behalf of the applicant’s Board (or equivalent) to give this declaration, confirm that the directors of the applicant:

* understand the responsibilities and obligations as directors under the listing rules, the disclosure requirements, the transparency rules and corporate governance rules;
* have established procedures which enable the applicant to comply with the listing rules, the disclosure requirements, the transparency rules and corporate governance rules on an ongoing basis;
* are satisfied that the company’s procedures, systems and controls enable the company (and in the case of (f) below, the directors) to:
  1. identify whether any obligations arise under UKLR 7 (Equity shares (commercial companies): significant transactions and reverse takeovers) and UKLR 8 (Equity shares (commercial companies): related party transactions) (UKLR 2.2.2G(1)); \*
  2. provide timely and accurate disclosure of information to the market (UKLR 2.2.2G(2));
  3. provide information to the FCA in accordance with UKLR 1.3.1R and to their sponsor in accordance with UKLR 4.5.1R (UKLR 2.2.2G(3)).
  4. identify information which requires disclosure under the listing rules, disclosure requirements, transparency rules or corporate governance rules, and ensure that any information identified is properly considered by the directors and that such consideration encompasses whether the information should be disclosed (UKLR 2.2.4G);
  5. explain to the FCA where information is held and how it can be accessed and, where information may be held outside the UK, confirm that the information can be easily accessed from the UK (UKLR 2.2.5G(1) and (UKLR 2.2.5G(2)); and
  6. deal with the *FCA* in an open and cooperative manner, including when responding to requests for information and attending interviews with the *FCA* (UKLR 2.2.6G).

SIGNED BY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Duly authorised member of the Board of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[add full name of applicant]

\* Can be deleted where not applicable

**To be completed in all cases:**

Application to be heard on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_

*Admission* expected to become effective on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_20\_\_\_

Name of contact at *applicant* regarding application: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_