

SUMMARY OF ACTIONS

Note title - consultation document	Reference number	As is	Text amended	Minor Changes	Withdrawn
Procedural Notes					
Eligibility process	UKLA/PN/901.1			√	
Final terms	UKLA/PN/902.1		√		
Review and approval of documents	UKLA/PN/903.1		√		
Public offer prospectus - Drafting and approval	UKLA/PN/904.1		√		
Passporting	UKLA/PN/905.1			√	
UKLA standard comments	UKLA/PN/906.1			√	
Block listings - *newly proposed*	UKLA/PN/907.1				√
The UKLA decision making and review process - *newly proposed*	UKLA/PN/908.1			√	
Sponsor firms - Ongoing requirements during re-organisations - *newly proposed*	UKLA/PN/909.1			√	
Technical Notes					
Eligibility for listing					
Restrictions on transfer	UKLA/TN/101.1	√			
Governance and conduct					
Share buy-back programmes	UKLA/TN/201.1			√	
Share buybacks with mix and match facilities	UKLA/TN/202.1			√	
Compliance with the Listing Principles	UKLA/TN/203.1			√	
Ratification circulars	UKLA/TN/204.1			√	
Circulation and publication of unapproved documents	UKLA/TN/205.1		√		
Approval of circulars - *newly proposed*	UKLA/TN/206.1			√	
Equity of treatment - Listing Principle 5 - *newly proposed*	UKLA/TN/207.1			√	
Long-term incentive schemes - *newly proposed*	UKLA/TN/208.1	√			
Transactions					
Refinancing and reconstructions	UKLA/TN/301.1			√	

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Classification tests	UKLA/TN/302.1			√	
Circulars not requiring approval	UKLA/TN/303.1	√			
Amendments to the terms of a transaction	UKLA/TN/304.1		√		
Hostile takeovers	UKLA/TN/305.1		√		
Reverse takeovers	UKLA/TN/306.1		√		
Aggregating transactions	UKLA/TN/307.1			√	
Related party transactions - Modified requirements for smaller related party transactions - *newly	UKLA/TN/308.1		√		
Related party transactions - Issuer's undertaking - *newly proposed	UKLA/TN/309.1	√			
Working capital					
Working capital statements - basis of preparation	UKLA/TN/320.1	√			
Working capital statements and risk factors	UKLA/TN/321.1			√	
Profit forecasts and estimates					
Profit forecasts and estimates	UKLA/TN/340.1			√	
Closed-ended investment funds					
Acquiring assets during investment trust rollovers	UKLA/TN/401.1	√			
Co-investments between closed-ended funds and their investment manager's employees	UKLA/TN/402.1			√	
Alterations to investment management fees	UKLA/TN/403.1			√	
Specialist companies					
Special purpose acquisition companies	UKLA/TN/420.1		√		
Real Estate Investment Trusts	UKLA/TN/421.1		√		
Scientific research based companies	UKLA/TN/422.1			√	
Open-ended investment companies	UKLA/TN/423.1			√	
Periodic financial information					
Half-yearly and annual reports	UKLA/TN/501.1		√		

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Preliminary statement of annual results	UKLA/TN/502.1			√	
Equivalence arrangements for third country issuers	UKLA/TN/503.1	√			
Exemptions from the periodic reporting requirements	UKLA/TN/504.1			√	
Close periods	UKLA/TN/505.1	√			
Regulatory announcements including inside information					
Dealing with leaks and rumours	UKLA/TN/520.1			√	
Assessing and handling inside information	UKLA/TN/521.1			√	
Disclosure of positions held by issuer, investors and management					
Transactions by persons discharging managerial responsibilities and their connected persons	UKLA/TN/540.1	√			
Scope and application of vote holder and issuer notification rules	UKLA/TN/541.1		√		
Issuer's obligations	UKLA/TN/542.1		√		
Shareholder obligations	UKLA/TN/543.1		√		
Third country equivalent obligations	UKLA/TN/544.1		√		
Changes in holdings	UKLA/TN/545.1		√		
Voting rights that are disregarded for notification purposes	UKLA/TN/546.1		√		
Aggregation of managed holdings	UKLA/TN/547.1			√	
Market makers	UKLA/TN/548.1		√		
Asset managers	UKLA/TN/549.1		√		
Trading book exemption	UKLA/TN/550.1		√		
Indirect holdings	UKLA/TN/551.1			√	
Public offers, admission to trading and the marketing of securities					
Public offers	UKLA/TN/601.1	√			
Exemptions from the requirement to prepare a prospectus	UKLA/TN/602.1			√	
Public offers - the six day rule	UKLA/TN/603.1	√			
PD Advertisement regime	UKLA/TN/604.1			√	
Supplementary prospectuses	UKLA/TN/605.1			√	
Prospectus content					

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Incorporation by reference	UKLA/TN/620.1	√			
Risk factors	UKLA/TN/621.1		√		
Collective investment undertaking prospectuses - portfolio disclosure	UKLA/TN/622.1			√	
Documents on display	UKLA/TN/623.1			√	
Operating and financial reviews (OFR)	UKLA/TN/624.1			√	
Current trading and trend information	UKLA/TN/625.1			√	
Directors' and management disclosures in share prospectuses	UKLA/TN/626.1			√	
Prospectus content - financial information	UKLA/TN/627.1			√	
Significant change statements	UKLA/TN/628.1			√	
Final Terms	UKLA/TN/629.1			√	
Choice of home member state under the PD	UKLA/TN/630.1	√			
Prospectus disclosures on credit rating agencies - *newly proposed*	UKLA/TN/631.1				√
Sponsor					
Sponsors: conflicts of interest	UKLA/TN/701.1		√		
Sponsors: Regular review and annual confirmation	UKLA/TN/702.1		√		
Sponsors: Creation and maintenance of records	UKLA/TN/703.1		√		
The Sponsor's role on working capital confirmations	UKLA/TN/704.1		√		
Sponsors: uncertain market conditions	UKLA/TN/705.1			√	
Sponsors: Innovative structures and schemes	UKLA/TN/706.1			√	
Sponsors who are part of an investment management group	UKLA/TN/707.1		√		
Sponsor's obligations on financial position and prospects procedures - *newly proposed*	UKLA/TN/708.1		√		
Sponsor transactions - Adequacy of resourcing - *newly proposed*	UKLA/TN/709.1	√			