

TO BE COMPLETED BY INSURERS, MANAGING AGENTS, PRICE-SETTING INTERMEDIARIES AND PREMIUM FINANCE PROVIDERS

The attestation below relates to price setting for the following - please select all that are applicable. If your firm does not undertake pricing for any of the following, please submit a nil return by selecting Option 10 – None of the above and complete details of the responsible senior manager.

1. Home insurance
2. Motor insurance
3. Add-ons sold alongside home insurance (excluding premium finance)¹
4. Add-ons sold alongside motor insurance (excluding premium finance)¹
5. Premium finance sold alongside home insurance
6. Premium finance sold alongside motor insurance
7. Fees- by charging a fee at renewal for home insurance²
8. Fees- by charging a fee at renewal for motor insurance²
9. Incentives – by giving cash or cash-equivalent incentives to new business customers and is involved in the renewal of products in scope of ICOBS 6B
or
10. None of the above

Attestation required as per ICOBS 6B.2.60R

1. I attest that I am satisfied that the firm is compliant with the requirements in ICOBS 6B effective from 1 January 2022:
Yes/No
2. I attest that I am satisfied that the firm’s pricing of all products within scope of ICOBS 6B, and related sales practices, are consistent with the objectives of the rules as set out in ICOBS 6B.1.4G effective from 1 January 2022:
Yes/No
3. I attest that I am satisfied that the firm’s pricing of all products within the scope of ICOBS 6B, and related sales practices, do not discriminate against customers of longer tenure, as set out in ICOBS 6B.2.39R, ICOBS 6B.2.47R and ICOBS 6B.2.48R effective from 1 January 2022:
Yes/No
4. The firm elected to exercise the transitional provision in ICOBS TP2.7R to 17 January to implement the rules from the effective date 1 January 2022:
Yes/No

[Note: If no to Q4, then the firm will skip Q5 below. They will move on to Q6 and Q7, if they answered no to Q1, Q2, or Q3. If otherwise, they will skip Q6 and Q7 and move on to complete Q8 - Q11]

¹ Add-ons are additional products which is defined in the Glossary of the FCA Handbook and can be optional additional products or mandatory additional products

² Per ICOBS 6B.2.40 (4) – “A firm should not systematically charge higher fees to a customer who is renewing a policy than to a new business customer”

5. If the firm elected to exercise the transitional provision, I attest that:
 - a) the firm has made all repayments and provided all relevant information required by the transitional rules: Yes/No
 - b) the number of customers affected by the decision to exercise the transitional provision was as follows: (free text)
 - c) the total amount of repayments paid was as follows (free text)

[Note: If a firm answers yes to Q1, Q2 and Q3 it should skip Q6 and Q7 below]

6. I cannot make the above attestation for the following reasons (free text)
7. In line with Principle 11, has the firm notified the FCA in line with SUP 15.3.11R that it is not in compliance with the pricing rules as set out in questions 1, 2 and 3 above?
Yes/No
8. Name of Senior Manager Function (SMF) holder (or Senior Manager (SM) if SM&CR does not apply) attesting: (free text)
9. Senior Manager Function /Senior Manager job title of person attesting: (free text)
10. Email address for SMF /SM: (free text)
11. Date of attestation: