

Public

Ref	Label	Value
4A	How many defined contribution (DC) pension plans do you have in accumulation where the plan holder is aged 55 or over and has not accessed their pension? : Contract	7,273,082
4B	How many defined contribution (DC) pension plans do you have in accumulation where the plan holder is aged 55 or over and has not accessed their pension? : Trust	2,010,100
5A	How many DC pension plans do you have with only uncrystallised assets where the plan holder is aged 55 or over and has at any time taken a lump sum payment via uncrystallised funds pension lump sum (UFPLS) ? : Contract	61,472
5B	How many DC pension plans do you have with only uncrystallised assets where the plan holder is aged 55 or over and has at any time taken a lump sum payment via uncrystallised funds pension lump sum (UFPLS) ? : Trust	10,360
6A	How many DC pension plans do you have in accumulation where the plan holder is aged under 55 years old? : Contract	19,867,542
6B	How many DC pension plans do you have in accumulation where the plan holder is aged under 55 years old? : Trust	8,527,678
7A	How many DC pension plans do you have which are still solely in accumulation (uncrystallised) and have a guaranteed income benefit such as a guaranteed annuity rate (GAR), deferred annuity option, or guaranteed minimum pension (GMP)? : Contract	443,365
7B	How many DC pension plans do you have which are still solely in accumulation (uncrystallised) and have a guaranteed income benefit such as a guaranteed annuity rate (GAR), deferred annuity option, or guaranteed minimum pension (GMP)? : Trust	95,928
8A	What is your total value of uncrystallised assets under administration (AUA) in DC pension plans? (£) : Contract	£861,307,689,534
8B	What is your total value of uncrystallised assets under administration (AUA) in DC pension plans? (£) : Trust	£117,231,873,321
9A	How many DC pension plan holders do you have over 55 years old that have partly crystallised their pension plan (e.g. phased or drip feed drawdown)? : Contract	511,170
9B	How many DC pension plan holders do you have over 55 years old that have partly crystallised their pension plan (e.g. phased or drip feed drawdown)? : Trust	18,655
10A	How many drawdown (capped and flexi) plans do you have where 100% of the funds are crystallised? : Contract	856,408
10B	How many drawdown (capped and flexi) plans do you have where 100% of the funds are crystallised? : Trust	24,505
11A	How many drawdown plans do you have where a PCLS has been paid but no income has ever been taken? : Contract	496,282
11B	How many drawdown plans do you have where a PCLS has been paid but no income has ever been taken? : Trust	17,917
12A	What is the total value of crystallised assets under administration (AUA) in DC pension plans? (£) : Contract	£188,819,681,811
12B	What is the total value of crystallised assets under administration (AUA) in DC pension plans? (£) : Trust	£11,811,838,746
13A	In total how many annuities do you currently have in payment? : Contract	6,935,848
14A	What was the total income paid on all your annuities in payment during the reporting period? (£) : Contract	£14,733,731,116
15A	What is the total number of plans where the plan holder made regular withdrawals by drawdown or UFPLS? : Contract	387,440
16A	What is the total number of plans where the plan holder made ad hoc partial withdrawals by drawdown or UFPLS? : Contract	152,939