Date: 10 November 2020 Our Ref: FOI7728

## Freedom of Information: Right to know request

Thank you for your email of 13 October 2020 about Retirement Income Stock Data. Full details of your request can be found in Annex A below.

We have processed your email in line with the provisions of the Freedom of Information Act 2000 (FOIA).

Please find attached the data set as requested. The data provided has been aggregated for all submitting firms. It covers the period 1 April 2019 to 31 March 2020.

## Your right to complain under FOIA

If you are unhappy with this response, you have the right to request an internal review. To do so, please contact us within 40 working days of the date of this response at <u>FreedomofInformationAppeals@fca.org.uk</u>.

If you are not content with the outcome of the internal review, you also have a right of appeal to the Information Commissioner by phone or on their website at:

Website: <u>www.ico.org.uk</u>

Yours sincerely

Information Disclosure Team

Annex A:

Hi, this is a repeat of my request last year (ref FOI 6817), but in relation to data for the current year ended 31 March 2020.

In your recent Retirement income market data 2019/20 data release you included information on policies and flows, but did not have any update on the stock positions. You have previously disclosed this stock data in Data Bulletin: September 2018, Issue 14.

Could you please publish the aggregated Retirement Income Stock Data you collected in Part 1 (questions 4-16) of the REP016 retirement income market study data return, for the period March 2019 - March 2020?

It would be helpful if you could include this aggregated stock data in the underlying data spreadsheet in future annual retirement income data releases to help monitor scale and growth trends in the retirement income market.