

List of pension scheme arrangements exempted from the clearing obligation

The table below lists the Pension Scheme Arrangements (PSAs) in the UK and EEA that are temporarily exempted from the clearing obligation under UK EMIR. The list does not include PSAs which automatically qualify for the clearing exemption.

ID	Type of pension scheme arrangements	Country
1	A life insurance arrangement, the primary purpose of which is to provide retirement benefits by management of customers' long- term investments, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
2	A life insurance entity, the primary purpose of which is to provide retirement benefits by management of customers' long-term investments, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
3	A retirement income life insurance arrangement, the primary purpose of which is to provide retirement benefits by payment of income to customers, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
4	A retirement income life insurance entity, the primary purpose of which is to provide retirement benefits by payment of income to customers, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
5	A buyout life insurance arrangement, the primary purpose of which is to provide retirement benefits by payment of income to customers, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
6	A buyout life insurance entity, the primary purpose of which is to provide retirement benefits by payment of income to customers, which does not fall within Article 2(10)(b) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
7	An authorised pooled fund, established in the UK as a sub-fund without distinct legal personality, designed for pooling assets related to the provision of retirement benefits (i.e. the assets of pension scheme arrangements within Article 2(10) of UK EMIR), where all investors are pension schemes; which is not within Article 2(10)(a) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
8	An authorised pooled fund, established in the UK as a separate legal entity, designed for pooling assets related to the provision of retirement benefits (i.e. the assets of pension scheme arrangements within Article 2(10) of UK EMIR) where all investors are pension schemes; which is not within Article 2(10)(a) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom

9	A contractually based pooled fund established in the UK, designed for pooling assets related to the provision of retirement benefits (i.e. the assets of pension scheme arrangements within Article 2(10) of UK EMIR) or sub-fund of such a fund, where all investors are pension schemes; which in either case is not within Article 2(10)(a) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
10	An employer, or industry-wide, provided or sponsored or arranged pension scheme arrangement, which is not within Article 2(10)(a) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
11	An employer, or industry-wide, provided or sponsored or arranged pension scheme entity, which is not within Article 2(10)(a) of UK EMIR and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
12	An arrangement providing individual pension scheme arrangements, which is established and authorised in the UK, and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
13	An entity providing individual pension scheme arrangements, which is established and authorised in the UK, and which meets the requirements set out in Article 2(10)(c) of UK EMIR.	United Kingdom
14	Life insurer occupational schemes	Denmark
15	Labour market related life insurer	Denmark
16	Multi-employer pension fund	Denmark
17	Life insurer personal schemes	Denmark
18	Arbejdsmarkedets Tillægspension	Denmark
19	Fondos de Pensiones Personales	Spain
20	A participating life insurance company (limited by shares)	Sweden