

Annex A

Refined request received on 11 June 2024:

'I would like to request the suggested data: aggregated, market-level data on mortgage sales, i.e., average amounts lent, and average level of commission paid by lenders, or, alternatively, for the market-level volume of sales in bandings for amounts lent and commission paid.'

Original request:

'I would like a sample of data that will show what lifetime mortgages have been processed by lenders within the industry to be able to establish what levels of commission are paid by lenders to advisers/firms. I believe that this information is provided to you by all/most lenders on a quarterly basis. Please can you provide a 3-month sample, or if you have the data, a 6 month sample showing the lender, the value of the initial advance paid to the applicant and the value of the commission paid to the firm. No customer or firm information required.'