

**Client Money and Assets Reporting (CMAR) in the last 5 years (end of year figures)**

**- No. of Firms per CASS classification (Large, Medium, Small) per year (end of year figures)**

<b>Classification</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
<b>Large</b>	42	41	46	51	47
<b>Medium</b>	587	575	565	570	542
<b>Small</b>	165	176	161	148	162
<b>Total</b>	794	792	772	769	751

**- Value of Client Money reported by each (Large, Medium, Small) in the last 5 years in GBP (end of year figures)\***

<b>Classification</b>	<b>Dec-19</b>	<b>Dec-20</b>	<b>Dec-21</b>	<b>Dec-22</b>	<b>May-23</b>
<b>Large</b>	105,006,372	110,594,333	130,920,536	141,792,857	128,195,128
<b>Medium</b>	34,119,116	28,754,483	27,571,200	25,223,482	26,114,226
<b>Small</b>	47,660	39,402	42,274	32,691	41,480
<b>Total</b>	139,173,148	139,388,218	158,534,010	167,049,030	154,350,834

**- Value of Client Assets reported by each (Large, Medium, Small) in the last 5 years in GBP (end of year figures)\***

<b>Classification</b>	<b>Dec-19</b>	<b>Dec-20</b>	<b>Dec-21</b>	<b>Dec-22</b>	<b>May-23</b>
<b>Large</b>	14,639,140,041	15,070,529,346	16,066,080,988	14,688,160,174	15,052,795,261
<b>Medium</b>	1,152,944,600	1,046,997,298	2,605,826,852	1,318,777,993	1,064,311,240
<b>Small</b>	123,014	139,463	109,668	90,798	110,523
<b>Total</b>	15,792,207,655	16,117,666,107	18,672,017,508	16,007,028,965	16,117,217,024

*\*CASS large and medium figures are derived from end of month balances for December for the relevant year except for 2023 which was taken from the May end of month balance. CASS small figures are derived from the annual Survey and represent an aggregation of each firm's highest balance throughout the year.*