

## **Annex A**

I'm seeking data collected as part of DP18/1 and FS19/5 on effective competition in non-workplace pensions.

The documents indicate that a data collection exercise was conducted as part of the process – 'Part A' included data collected from 117 providers, and 'Part B' included 106 providers. The document indicated that the data collection exercise identified whether schemes were closed to new members.

Based on the data collected please provide the following information:

- The numbers of accounts held in schemes which are closed to new members, and the AUA (assets under administration) of these accounts held in schemes which are closed to new members.
- The average transfer times when switching providers (for both re-registrations and cash transfers) where the ceding scheme was closed to new members, and the average transfer time (for both re-registration and cash transfers) where the ceding scheme was not closed to new members
- Average total charges incurred by customers in schemes closed to new members, and average total charges of customers in schemes not closed to new members
- In schemes which are closed to new members, please state the percentage of customers that incur paid-up charges.