

INFORMATION SHEET (LISTED COMPANY)

COMPANY NAME: _____

SPONSOR/ADVISER: _____

TRANSACTION TYPE: _____

TRANSACTION DIRECTOR: _____

PRIMARY CONTACT FOR TRANSACTION _____

PRIMARY CONTACT FAX NUMBER _____

MARKET CAPITALISATION: _____

SIZE OF TRANSACTION: _____

YES NO

Details of transaction including any major or significant issues and any press articles of relevance.

Contact made with monitoring in relation to continuing obligations and disclosure rules prior to submission?

☐ ☐

If yes, name of contact: _____

Contact made with Helpdesk/ Listing Transactions prior to submission?

☐ ☐

If yes, name of contact _____

Any outstanding profit forecasts?

☐ ☐

Is the company a Regulated Entity?

☐ ☐

If yes, name of Supervisor

Does the company have an Investment Manager?

☐ ☐

If yes, name of Manager

Has the vetting fee been submitted?

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If yes please provide the date and method of payment (along with BACS reference details if applicable. Please note that comments will not be despatched until the payment has been received.

The UKLA review documentation primarily from a prospectus rules/listing rules perspective. Comments raised will not necessarily cover all FSA aspects. If there is an assumption on rules other than the prospectus rules/listing rules then this should specifically be drawn to our attention. Please include details below of contact made with any other part of the FSA.

Details and dates of approval of any transactions undertaken by the company in the last 12 months.

Please confirm that the document submitted for review is substantially complete.

Please ensure that this form is completed and signed by a duly authorised officer of the sponsor and submitted with the first draft of the document.

Please also note all future correspondence in relation to the transaction will be sent to the fax number provided on this Risk Information Sheet.

Do not e mail the Risk Information Sheet. Please submit via ELS or by post with the document.

You may find it useful to refer to the UK Listing Authorities fact sheet on "Drafting and approval of public offer prospectuses under the Prospectus Directive" which is available at <http://www.fsa.gov.uk/pubs/ukla/factsheet3.pdf>

SIGNED _____

DULY AUTHORISED OFFICER)

DATE _____