



BANK OF ENGLAND PRUDENTIAL REGULATION AUTHORITY

Release Handbook Summary Release 136 for Listing, Prospectus, and Disclosure and Transparency Rules

This release contains pages to be inserted into your paper version of the Handbook in order to bring it up to date. These changes came into force between 7 March 2013 and 6 April 2013.

Please note that you will only receive updated pages to Handbook modules that you have subscribed to when there are changes to those modules.

Therefore, there will be some months when you may not receive any updated release pages. If you have a query regarding your modules please see the Instruments listed by module on the Handbook website, <u>http://fshandbook.info/FS/InstrumentsByDate.jsp</u>. A checklist, detailing which release number last updated pages within the Handbook hardcopy, is available. To view this, please visit <u>http://www.fca.org/uk/your-fca</u>; choose Search; enter Handbook release in the Search field, and select Submit.

As FCA/PRA designation applies across the Handbooks, all modules are being re-released this month. 'N/A' in the Board Date column indicates that a module has had designation applied but its text has not been changed by legal instrument. For further information, please see our *Guide to designation* <u>http://media.fshandbook.info/extra/guide_to_designation.pdf</u>.

Please remove existing pages and insert the new pages into your Handbook as follows:

CHANGES TO	REMOVE		INSERT			
SOURCEBOOK OR MANUAL	Page number	Number of sheets/ leaves	Page number	Number of sheets/ leaves	BOARD DATE	EFFECTIVE DATE
LISTING, PROSPECTUS, AND DISCLOSURE AND TRANSPARENCY						

CHANGES TO SOURCEBOOK OR MANUAL		REM	REMOVE		INSERT		
		Page number	Number of sheets/ leaves	Page number	Number of sheets/ leaves	BOARD DATE	EFFECTIVE DATE
LR: LISTING RULE	S (last updated in Release 133)				-		
Entire module	20 chapters; 3 appendices; 10 TRs; 6 schedules	All	All	All	186	28 Feb 2013 7 Mar 2013 19 Mar 2013	1 April 2013
PR: PROSPECTUS	RULES (last updated in Release 133)						
Entire module	5 chapters; 3 appendices; 1 TR; 6 schedules	All	All	All	145	28 Feb 2013 7 Mar 2013	1 April 2013
DTR: DISCLOSURE	E RULES AND TRANSPARENCY RULES (last updated in Rele	ase 130)					
Entire module	9 chapters; 1 TP; 6 schedules	All	All	All	66	28 Feb 2013 7 Mar 2013	1 April 2013

* In addition to pages containing the Handbook paragraph changes listed, we are also issuing replacement pages for certain parts of this chapter following a change in page layout; these pages contain no further textual changes.

** N.B: This annex consists of one or more forms. Please see the Handbook Online to view, download and/or complete the most recent version of this form: http://fshandbook.info/FS/usefullinks/forms.jsp

*** N.B: This annex/appendix consists of one or more PDFs. Please see the relevant part of the Handbook Online to view, download and/or complete the most recent version.

