Primary Category	Calendar Year Code	Product Type Name	Sales Channel	Advised Sale	Premium Payment Method Name
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising only Intermediary (exc. FA)	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment

Advising only Intermediary (exc. FA)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	ISA	Direct Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2011	ISA	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
3ank (other than Wholesale only)	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	ISA	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2011	ISA	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Bank (other than Wholesale only)	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment

Bank (other than Wholesale only)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
3ank (other than Wholesale only)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
3ank (other than Wholesale only)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
3ank (other than Wholesale only)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	SSAS	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
3ank (other than Wholesale only)	2011	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Bank (other than Wholesale only)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Investment Trust	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	ISA	Direct Sales	Advised Sale	Regular payment
CIS Administrator	2011	ISA	Direct Sales	Advised Sale	Single payment
CIS Administrator	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2011	ISA	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2011	Pension opt out	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment

CIS Administrator	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
CIS Administrator	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Clearer/Settlement Agent	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Clearer/Settlement Agent	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Executive pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Executive pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Group personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	Group personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	ISA	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	ISA	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Life annuity	Intermediary Sales	Advised Sale	Single payment

Composite Insurer	2011	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Pension annuity	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	Personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Unit linked bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment

Composite Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	With profit bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2011	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	With profit bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2011	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2011	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2011	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Group personal pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Income drawdown	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment

Discretionary Investment Manager	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Investment Trust	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Investment Trust	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	ISA	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	ISA	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Life annuity	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Pension annuity	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	SSAS	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	SSAS	Intermediary Sales	Advised Sale Unspecified	Single payment

Discretionary Investment Manager	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Executive pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Group personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	Group personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Group section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Income drawdown	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2011	ISA	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	ISA	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Life annuity	Direct Sales	Advised Sale	Single payment

Financial Adviser (FA)	2011	Long term care insurance	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2011	Mortgage endowment	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	Pension annuity	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Pension annuity	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	Personal pension	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Personal pension	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Personal pension	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Section 32 buy out	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
inancial Adviser (FA)	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	SSAS	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	SSAS	Intermediary Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Stakeholder pension	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
inancial Adviser (FA)	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2011	Unit linked bond	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Iome Finance Provider	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale	Regular payment

Life Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Distribution bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Distribution bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Distribution bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Distribution bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Endowment savings plan	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Endowment savings plan	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Endowment savings plan	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Executive pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Executive pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Executive pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Executive pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Executive pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Executive pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Executive pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	FSAVC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	FSAVC	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	FSAVC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	FSAVC	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	FSAVC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	FSAVC	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Group money purchase	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Group personal pension	Direct Sales	Advised Sale	Regular payment
life Insurer	2011	Group personal pension	Direct Sales	Advised Sale	Single payment
life Insurer	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment

Life Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
life Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale	Single payment
life Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Group section 32 buy out	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Group section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Group section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Group section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	ISA	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	ISA	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	ISA	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Life annuity	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Life annuity	Direct Sales	Advised Sale	Single payment
life Insurer	2011	Life annuity	Direct Sales	Advised Sale Unspecified	Single payment
life Insurer	2011	Life annuity	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2011	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment

Life Insurer	2011	Long term care insurance	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Long term care insurance	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Long term care insurance	Intermediary Sales	Advised Sale Unspecified	Single payment
life Insurer	2011	Mortgage endowment	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Mortgage endowment	Intermediary Sales	Advised Sale	Regular payment
life Insurer	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Pension annuity	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Pension annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Pension opt out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Personal pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
life Insurer	2011	Section 32 buy out	Direct Sales	Advised Sale	Single payment
life Insurer	2011	Section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment

Life Insurer	2011	Section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	SSAS	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	SSAS	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	SSAS	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
fe Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Trustee investment bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Trustee investment bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Trustee investment bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Trustee investment bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Trustee investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Unit linked bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Unit linked bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Unit linked bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
.ife Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment

Life Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	With profit bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	With profit bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	With profit bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	With profit bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	With profit endowment	Direct Sales	Advised Sale	Regular payment
ife Insurer	2011	With profit endowment	Direct Sales	Advised Sale	Single payment
ife Insurer	2011	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2011	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2011	With profit endowment	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2011	With profit endowment	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2011	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Regular payment
1arket Maker	2011	ISA	Direct Sales	Advised Sale	Single payment
larket Maker	2011	ISA	Intermediary Sales	Advised Sale	Single payment
larket Maker	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
1arket Maker	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Ion-discretionary Investment Manager	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Ion-discretionary Investment Manager	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Ion-discretionary Investment Manager	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Ion-discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Ion-discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale	Single payment
lon-discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Ion-discretionary Investment Manager	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Ion-discretionary Investment Manager	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Ion-discretionary Investment Manager	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Ion-discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Ion-discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Ion-discretionary Investment Manager	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2011	AVC group money purchase	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Executive pension	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	FSAVC	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Income drawdown	Direct Sales	Advised Sale	Single payment

Personal Pension Operator	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2011	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	ISA	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	Personal pension	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	SSAS	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2011	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment

Stockbroker	2011	Income drawdown	Direct Sales	Advised Sale	Regular payment
Stockbroker	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Stockbroker	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Stockbroker	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2011	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
itockbroker	2011	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2011	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
Stockbroker	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
itockbroker	2011	ISA	Intermediary Sales	Advised Sale	Regular payment
itockbroker	2011	ISA	Intermediary Sales	Advised Sale	Single payment
itockbroker	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
itockbroker	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
tockbroker	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
itockbroker	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
itockbroker	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
itockbroker	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Inknown	2011	Group money purchase	Direct Sales	Advised Sale	Regular payment
Inknown	2011	Group money purchase	Direct Sales	Advised Sale	Single payment
Jnknown	2011	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2011	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2011	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Jnknown	2011	Income drawdown	Direct Sales	Advised Sale	Single payment
Jnknown	2011	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2011	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Jnknown	2011	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2011	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Jnknown	2011	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Inknown	2011	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Inknown	2011	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2011	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2011	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2011	ISA	Intermediary Sales	Advised Sale	Single payment
Jnknown	2011	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment

Unknown	2011	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Pension annuity	Direct Sales	Advised Sale	Single payment
Unknown	2011	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Personal pension	Direct Sales	Advised Sale	Single payment
Unknown	2011	Personal pension	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Unknown	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Unknown	2011	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Unknown	2011	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Unknown	2011	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Unknown	2011	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Unknown	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Unknown	2011	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Unknown	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Unknown	2011	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Unknown	2011	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment

Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising only Intermediary (exc. FA)	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	ISA	Direct Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	ISA	Direct Sales	Advised Sale	Single payment

Arranging only Intermediary (exc. Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	ISA	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2012	ISA	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Bank (other than Wholesale only)	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Personal pension	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	SSAS	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2012	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment

Bank (other than Wholesale only)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
3ank (other than Wholesale only)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
3ank (other than Wholesale only)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
3ank (other than Wholesale only)	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	ISA	Direct Sales	Advised Sale	Regular payment
IS Administrator	2012	ISA	Direct Sales	Advised Sale	Single payment
IS Administrator	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
IS Administrator	2012	ISA	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
IS Administrator	2012	Pension opt out	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
CIS Administrator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
CIS Administrator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Clearer/Settlement Agent	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Clearer/Settlement Agent	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment

Composite Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Executive pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Group personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	Group personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Individual pension transfer	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	ISA	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	ISA	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Life annuity	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Pension annuity	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	Personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Personal pension	Intermediary Sales	Advised Sale	Single payment

Composite Insurer	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Unit linked bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	With profit bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2012	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	With profit bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2012	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2012	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2012	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment

Custodial Service Provider	2012	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Group money purchase	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Group personal pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Group section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Income drawdown	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Investment Trust	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Investment Trust	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale	Single payment

Discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Mortgage endowment	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Other. Use this when product is not one of the above	Intermediary Sales	NA	Single payment
Discretionary Investment Manager	2012	Pension annuity	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Pension annuity	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Personal pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	SSAS	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment

Discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	Group personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Group personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2012	ISA	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2012	ISA	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Life annuity	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2012	Mortgage endowment	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	Pension annuity	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Personal pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	SSAS	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2012	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2012	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment

Financial Adviser (FA)	2012	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Unit linked bond	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Distribution bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Distribution bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Distribution bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Distribution bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Distribution bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Endowment savings plan	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Endowment savings plan	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Endowment savings plan	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Endowment savings plan	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Executive pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Executive pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Executive pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Executive pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Executive pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Executive pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Executive pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	FSAVC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	FSAVC	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	FSAVC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	FSAVC	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	FSAVC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	FSAVC	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Group money purchase	Direct Sales	Advised Sale	Regular payment
Life Insurer	2012	Group money purchase	Direct Sales	Advised Sale	Single payment

Life Insurer	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
life Insurer	2012	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
life Insurer	2012	Group personal pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Group personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Group section 32 buy out	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Group section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Group section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Group section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Income drawdown	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	ISA	Direct Sales	Advised Sale	Regular payment
Life Insurer	2012	ISA	Direct Sales	Advised Sale	Single payment

Life Insurer	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Life annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Life annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Life annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Long term care insurance	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Long term care insurance	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Mortgage endowment	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Mortgage endowment	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Pension annuity	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Pension annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Pension annuity	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Pension opt out	Direct Sales	Advised Sale	Regular payment
life Insurer	2012	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
life Insurer	2012	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2012	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Personal pension	Direct Sales	Advised Sale	Regular payment

Life Insurer	2012	Personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Section 32 buy out	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	SSAS	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	SSAS	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Trustee investment bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2012	Trustee investment bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Trustee investment bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	Trustee investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	Unit linked bond	Direct Sales	Advised Sale	Regular payment
life Insurer	2012	Unit linked bond	Direct Sales	Advised Sale	Single payment
Life Insurer	2012	Unit linked bond	Direct Sales	Advised Sale Unspecified	Regular payment

Life Insurer	2012	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
life Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
life Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	With profit bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2012	With profit bond	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2012	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	With profit bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	With profit bond	Intermediary Sales	Advised Sale	Single payment
life Insurer	2012	With profit bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2012	With profit endowment	Direct Sales	Advised Sale	Regular payment
Life Insurer	2012	With profit endowment	Direct Sales	Advised Sale	Single payment
life Insurer	2012	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2012	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2012	With profit endowment	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2012	With profit endowment	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2012	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Regular payment
Market Maker	2012	ISA	Direct Sales	Advised Sale	Single payment
Market Maker	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Market Maker	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Market Maker	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Market Maker	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Market Maker	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment

Non-discretionary Investment Manager	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2012	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment

Personal Pension Operator	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2012	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2012	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2012	Personal pension	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2012	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	SSAS	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2012	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
ersonal Pension Operator	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
tockbroker	2012	Income drawdown	Direct Sales	Advised Sale	Single payment
tockbroker	2012	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
tockbroker	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
tockbroker	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
itockbroker	2012	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
tockbroker	2012	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
tockbroker	2012	Investment Trust	Intermediary Sales	Advised Sale	Single payment
tockbroker	2012	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
tockbroker	2012	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
tockbroker	2012	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
tockbroker	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
tockbroker	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
tockbroker	2012	ISA	Intermediary Sales	Advised Sale	Single payment
tockbroker	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment

Stockbroker	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
tockbroker	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
tockbroker	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Stockbroker	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Stockbroker	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2012	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2012	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	ISA	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2012	ISA	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Inknown	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	Personal pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Jnknown	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2012	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Jnknown	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2012	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Jnknown	2012	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment

Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising only Intermediary (exc. FA)	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	ISA	Direct Sales	Advised Sale	Regular payment

Arranging only Intermediary (exc. Stockbroker)	2013	ISA	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2013	ISA	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Pension opt out	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
rranging only Intermediary (exc. Stockbroker)	2013	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	ISA	Direct Sales	Advised Sale	Regular payment
ank (other than Wholesale only)	2013	ISA	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
ank (other than Wholesale only)	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
ank (other than Wholesale only)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Bank (other than Wholesale only)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ank (other than Wholesale only)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	SSAS	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2013	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2013	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2013	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment

Bank (other than Wholesale only)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	ISA	Direct Sales	Advised Sale	Regular payment
IS Administrator	2013	ISA	Direct Sales	Advised Sale	Single payment
IS Administrator	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	ISA	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
IS Administrator	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Pension opt out	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
CIS Administrator	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
CIS Administrator	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Executive pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Group personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	Group personal pension	Direct Sales	Advised Sale	Single payment

Composite Insurer	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Individual pension transfer	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	ISA	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	ISA	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Pension annuity	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	Personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2013	Personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment

Composite Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Unit linked bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2013	With profit bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2013	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	With profit bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2013	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2013	With profit endowment	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2013	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2013	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	ISA	Direct Sales	NA	Regular payment
Custodial Service Provider	2013	ISA	Direct Sales	NA	Single payment
Custodial Service Provider	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Custodial Service Provider	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Custodial Service Provider	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2013	Unit Trust / OEIC	Direct Sales	NA	Regular payment
Custodial Service Provider	2013	Unit Trust / OEIC	Direct Sales	NA	Single payment
Custodial Service Provider	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Custodial Service Provider	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	AVC final salary	Intermediary Sales	Advised Sale	Single payment

Discretionary Investment Manager	2013	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	FSAVC	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Group money purchase	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Group personal pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Investment Trust	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Investment Trust	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	ISA	Direct Sales	NA	Single payment
Discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment

Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Pension annuity	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Pension opt out	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Pension opt out	Intermediary Sales	Advised Sale	Regular paymen
Discretionary Investment Manager	2013	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Personal pension	Direct Sales	Advised Sale	Regular paymen
Discretionary Investment Manager	2013	Personal pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Regular paymen
Discretionary Investment Manager	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular paymen
Discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular paymen
Discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular paymen
Discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	SSAS	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Stakeholder pension	Direct Sales	Advised Sale	Regular paymen
Discretionary Investment Manager	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular paymen
Discretionary Investment Manager	2013	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Unit linked bond	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular paymen
Discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	NA	Single payment

Discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Group personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Group personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	ISA	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Life annuity	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Life annuity	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Pension annuity	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Personal pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Section 32 buy out	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2013	SSAS	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Financial Adviser (FA)	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment

Financial Adviser (FA)	2013	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2013	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2013	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2013	Unit linked bond	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Distribution bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Distribution bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Distribution bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Distribution bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Distribution bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Endowment savings plan	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Endowment savings plan	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Endowment savings plan	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Executive pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Executive pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Executive pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Executive pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Executive pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Executive pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	FSAVC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	FSAVC	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	FSAVC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	FSAVC	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	FSAVC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	FSAVC	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Group money purchase	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment

Life Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale	Regular payment
life Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale	Single payment
life Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
life Insurer	2013	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Group personal pension	Direct Sales	Advised Sale	Regular payment
life Insurer	2013	Group personal pension	Direct Sales	Advised Sale	Single payment
life Insurer	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Group section 32 buy out	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Group section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Group section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Group section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
life Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	ISA	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	ISA	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment

Life Insurer	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
life Insurer	2013	Life annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Life annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Life annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Long term care insurance	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Long term care insurance	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Long term care insurance	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Pension annuity	Direct Sales	Advised Sale	Regular payment
fe Insurer	2013	Pension annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Pension annuity	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Pension opt out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Personal pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
.ife Insurer	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment

Life Insurer	2013	Section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
life Insurer	2013	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	SSAS	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	SSAS	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	SSAS	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	SSAS	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Trustee investment bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Trustee investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Trustee investment bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Trustee investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Unit linked bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2013	Unit linked bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2013	Unit linked bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2013	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
life Insurer	2013	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Life Insurer	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment

Life Insurer	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2013	With profit bond	Direct Sales	Advised Sale	Single payment
Life Insurer	2013	With profit bond	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2013	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2013	With profit bond	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2013	With profit bond	Intermediary Sales	Advised Sale	Single payment
Life Insurer	2013	With profit bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2013	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Life Insurer	2013	With profit endowment	Direct Sales	Advised Sale	Regular payment
Life Insurer	2013	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2013	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
Life Insurer	2013	With profit endowment	Intermediary Sales	Advised Sale	Regular payment
Life Insurer	2013	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Regular payment
Life Insurer	2013	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Single payment
Market Maker	2013	ISA	Direct Sales	Advised Sale	Single payment
Market Maker	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Market Maker	2013	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
Market Maker	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Market Maker	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Market Maker	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment

Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
lon-discretionary Investment Manager	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
lon-discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Ion-discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Ion-discretionary Investment Manager	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	AVC final salary	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Group section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Income drawdown	Direct Sales	Advised Sale	Regular payment
ersonal Pension Operator	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
ersonal Pension Operator	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	ISA	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	ISA	Intermediary Sales	Advised Sale	Regular payment
ersonal Pension Operator	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment

Personal Pension Operator	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Pension opt out	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2013	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2013	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2013	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2013	Personal pension	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ersonal Pension Operator	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	SSAS	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
ersonal Pension Operator	2013	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
ersonal Pension Operator	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
tockbroker	2013	Income drawdown	Direct Sales	Advised Sale	Single payment
tockbroker	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
itockbroker	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
itockbroker	2013	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
tockbroker	2013	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
itockbroker	2013	Investment Trust	Intermediary Sales	Advised Sale	Single payment
itockbroker	2013	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
tockbroker	2013	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
tockbroker	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
itockbroker	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2013	ISA	Intermediary Sales	Advised Sale	Single payment
itockbroker	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
itockbroker	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment

Stockbroker	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Stockbroker	2013	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Stockbroker	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Stockbroker	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Executive pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Group money purchase	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2013	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Jnknown	2013	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Jnknown	2013	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	ISA	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Jnknown	2013	Personal pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Jnknown	2013	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2013	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Unknown	2013	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Unknown	2013	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Jnknown	2013	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment

Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising and Arranging Intermediary (exc. FA & Stockbroker)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Advising only Intermediary (exc. FA)	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Advising only Intermediary (exc. FA)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Advising only Intermediary (exc. FA)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Advising only Intermediary (exc. FA)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Income drawdown	Direct Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	ISA	Direct Sales	Advised Sale	Regular payment

Arranging only Intermediary (exc. Stockbroker)	2014	ISA	Direct Sales	Advised Sale	Single payment
Arranging only Intermediary (exc. Stockbroker)	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Arranging only Intermediary (exc. Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	Pension opt out	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	Personal pension	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
rranging only Intermediary (exc. Stockbroker)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	ISA	Direct Sales	Advised Sale	Regular payment
ank (other than Wholesale only)	2014	ISA	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
ank (other than Wholesale only)	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ank (other than Wholesale only)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	SSAS	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2014	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Structured capital at risk product	Direct Sales	Advised Sale	Single payment
ank (other than Wholesale only)	2014	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
ank (other than Wholesale only)	2014	Structured capital at risk product	Intermediary Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2014	Structured capital at risk product	Intermediary Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Bank (other than Wholesale only)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Bank (other than Wholesale only)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment

Bank (other than Wholesale only)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Bank (other than Wholesale only)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	ISA	Direct Sales	Advised Sale	Single payment
IS Administrator	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	ISA	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	Pension opt out	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
IS Administrator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
CIS Administrator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
CIS Administrator	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
CIS Administrator	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
IS Administrator	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
CIS Administrator	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
IS Administrator	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
CIS Administrator	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Clearer/Settlement Agent	2014	Executive pension	Intermediary Sales	Advised Sale	Single payment
Clearer/Settlement Agent	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Clearer/Settlement Agent	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	AVC group money purchase	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2014	AVC group money purchase	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Executive pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment

Composite Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Group personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2014	Group personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	ISA	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2014	ISA	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Personal pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2014	Personal pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2014	Personal pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
Composite Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Composite Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment

Composite Insurer	2014	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Unit linked bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Composite Insurer	2014	With profit bond	Direct Sales	Advised Sale	Single payment
Composite Insurer	2014	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	With profit bond	Intermediary Sales	Advised Sale	Single payment
Composite Insurer	2014	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Composite Insurer	2014	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	ISA	Direct Sales	Advised Sale	Regular payment
Custodial Service Provider	2014	ISA	Direct Sales	Advised Sale	Single payment
Custodial Service Provider	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Custodial Service Provider	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Custodial Service Provider	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Custodial Service Provider	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Custodial Service Provider	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Custodial Service Provider	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Custodial Service Provider	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Custodial Service Provider	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Group money purchase	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Group personal pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Regular payment

Discretionary Investment Manager	2014	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Guaranteed income / growth / investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Investment Trust	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Investment Trust	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Pension annuity	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Pension opt out	Direct Sales	Advised Sale	Regular payment

Discretionary Investment Manager	2014	Pension opt out	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Pension opt out	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	SSAS	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	SSAS	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	SSAS	Intermediary Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Stakeholder pension	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Unit linked bond	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2014	Group personal pension	Direct Sales	Advised Sale	Regular payment
Financial Adviser (FA)	2014	Group personal pension	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment

Financial Adviser (FA)	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Financial Adviser (FA)	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	ISA	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	Life annuity	Direct Sales	Advised Sale	Single payment
Financial Adviser (FA)	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2014	Pension annuity	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Personal pension	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	Personal pension	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	SSAS	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	SSAS	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Unit linked bond	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
inancial Adviser (FA)	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
inancial Adviser (FA)	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	AVC group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	AVC group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Distribution bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Distribution bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Endowment savings plan	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Endowment savings plan	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Executive pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Executive pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Executive pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Executive pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Executive pension	Intermediary Sales	Advised Sale	Single payment

Life Insurer	2014	Executive pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
life Insurer	2014	Executive pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	FSAVC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	FSAVC	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	FSAVC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	FSAVC	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	FSAVC	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	FSAVC	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group money purchase	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Group money purchase	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Group money purchase	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Group money purchase	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Group money purchase	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group personal pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Group personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Group personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Group personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group section 32 buy out	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Group section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Group section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Group section 32 buy out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Guaranteed income / growth / investment bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Income drawdown	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Regular payment

Life Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	ISA	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	ISA	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	ISA	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Life annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Life annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Life annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Life annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Long term care insurance	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Long term care insurance	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Pension annuity	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Pension annuity	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Pension annuity	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Pension annuity	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Pension annuity	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Pension opt out	Intermediary Sales	Advised Sale	Single payment
.ife Insurer	2014	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Regular payment

Life Insurer	2014	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Personal pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Personal pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Personal pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Personal pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Section 32 buy out	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Section 32 buy out	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
fe Insurer	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	SSAS	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	SSAS	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	SSAS	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Stakeholder pension	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Stakeholder pension	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Structured capital at risk product	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Trustee investment bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Unit linked bond	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Unit linked bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	Unit linked bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Unit linked bond	Direct Sales	Advised Sale Unspecified	Single payment
life Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale	Regular payment

Life Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Unit linked bond	Intermediary Sales	Advised Sale Unspecified	Single payment
life Insurer	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Life Insurer	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	With profit bond	Direct Sales	Advised Sale	Single payment
ife Insurer	2014	With profit bond	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	With profit bond	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	With profit bond	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	With profit bond	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	With profit bond	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	With profit bond	Intermediary Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	With profit endowment	Direct Sales	Advised Sale	Regular payment
ife Insurer	2014	With profit endowment	Direct Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	With profit endowment	Direct Sales	Advised Sale Unspecified	Single payment
ife Insurer	2014	With profit endowment	Intermediary Sales	Advised Sale	Regular payment
ife Insurer	2014	With profit endowment	Intermediary Sales	Advised Sale	Single payment
ife Insurer	2014	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Regular payment
ife Insurer	2014	With profit endowment	Intermediary Sales	Advised Sale Unspecified	Single payment
1arket Maker	2014	ISA	Direct Sales	Advised Sale	Single payment
Market Maker	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Market Maker	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
1arket Maker	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Market Maker	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Market Maker	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Group personal pension	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment

Non-discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2014	Personal pension	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Regular payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Regular payment
Non-discretionary Investment Manager	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Income drawdown	Direct Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Income drawdown	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Individual pension transfer	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Individual pension transfer	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	ISA	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Pension opt out	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Pension opt out	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Pension opt out	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Pension opt out	Intermediary Sales	Advised Sale	Single payment

Personal Pension Operator	2014	Pension opt out	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Personal pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Personal pension	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2014	Personal pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Personal Pension Operator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Personal Pension Operator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Regular payment
Personal Pension Operator	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	SSAS	Direct Sales	Advised Sale Unspecified	Single payment
Personal Pension Operator	2014	SSAS	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2014	Income drawdown	Direct Sales	Advised Sale	Single payment
Stockbroker	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2014	Individual pension transfer	Direct Sales	Advised Sale	Single payment
Stockbroker	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2014	Investment Trust	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2014	Investment Trust	Intermediary Sales	Advised Sale	Regular payment
Stockbroker	2014	Investment Trust	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2014	Investment Trust	Intermediary Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2014	ISA	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2014	ISA	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Stockbroker	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Regular payment
Stockbroker	2014	Self Invested Personal Pension	Direct Sales	Advised Sale	Single payment
Stockbroker	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Regular payment
Stockbroker	2014	Self Invested Personal Pension	Direct Sales	Advised Sale Unspecified	Single payment
Stockbroker	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Regular payment
Stockbroker	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Jnknown	2014	Income drawdown	Direct Sales	Advised Sale Unspecified	Single payment
Jnknown	2014	Income drawdown	Intermediary Sales	Advised Sale	Regular payment

Unknown	2014	Income drawdown	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Individual pension transfer	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	ISA	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2014	ISA	Intermediary Sales	Advised Sale Unspecified	Single payment
Unknown	2014	Other. Use this when product is not one of the above	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Other. Use this when product is not one of the above	Intermediary Sales	Advised Sale Unspecified	Single payment
Unknown	2014	Personal pension	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Self Invested Personal Pension	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Trustee investment bond	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Unit linked bond	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Unit Trust / OEIC	Direct Sales	Advised Sale Unspecified	Single payment
Unknown	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale	Single payment
Unknown	2014	Unit Trust / OEIC	Intermediary Sales	Advised Sale Unspecified	Single payment
Overall - Total					

Report ran on: 27 Feb 2015 14:01:42

Last Modified: 27 Feb 2015 14:01:17 Report Version: 1.0

1 of 1

Business Owner: DEP Report Author: NAME

Number of Sales				
50				
37				
60				
5				
4				
6				
27				
5				
69				
205				
3				
450				
95				
1,239				
25				
496				
7				
89				
70				
28				
108				
29				
45				
3				
1				
1				
26				
208				
28				
293				
9				
84				
3				
9				
40				
259				
5				

183,089 27,979 105,451 12,707 463 14,597 5,166 2,702 2 2 2 2 2 2 2 2 2 2 2 2 3 2,610 2,720 3 3 0,630 720 9 3 3,0,630 720 9 3 3,0,630 720 9 3 3,0,630 720 9 3 3,0,630 720 8 3 3,0,630 720 9 3 3,0,630 720 9 3 3,0,630 720 720 720 720 720 720 720 720 720 72	
1105,451 12,707 463 14,597 5,166 2,702 1 2 2 2 2 2 2 2 3 2 3 2 3 3 0,630 7 20 9 4 3 3 0,630 7 20 9 3 3 3 0,630 7 20 9 3 3 3 0,630 7 20 9 3 3 3 0,630 7 20 9 3 3 3 0,630 7 20 9 3 3 3 0,630 7 20 9 9 3 3 3 0,630 7 20 9 9 3 3 3 0,630 7 20 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 0,630 7 20 9 9 9 3 3 3 1,391 2,423 1,391 2,423 1,391 2,424 0 8 3 2,616 6 3 3 0,630 7 20 9 9 9 3 3 3 1,391 2,423 1,391 2,423 1,391 2,423 1,391 2,4240 8 3 2,755 1,314 1,307 3 1,307 3 1,307 1,30,	183,089
12,707 463 14,597 5,166 2,702 1 2 2 2 2 2 2 3 2 3 2 2 6 8 3 0,630 720 9 4 3 3 2,123 1,391 24,240 8 3 2,616 2,795 1,314 24,240 8 3 2,616 2,795 1,314 4,55 1,248 3 3 0,637 4 5 5 5 1,248	
463 14,597 5,166 2,702 1 2 2 2 2 6 16 6 8 3 0,630 720 9 433 2,123 1,391 24,240 8 3 2,616 2,795 1,314 454 1,209 1,807 4,383 71 1,807 4,383 71 306 4,383 71 306 4,383 71 2,295 1,248 954	
14,597 5,166 2,702 1 2 2 2 2 2 3 2 6 3 3 0,630 720 9 433 2,123 1,391 24,240 83 2,123 1,391 24,240 83 2,616 2,795 1,314 454 1,209 1,807 4,383 71 306 4,383 71 306 4,383 71 306 4,383 71 306 4,383 71 306 306 306 306 307 306 306 307 306 306 307 307 306 307 307 307 307 307 307 307 307 307 307	
5,166 2,702 1 2 2 2 6 6 8 3 0,630 720 9 433 2,123 1,391 24,240 8 3 2,123 1,391 24,240 8 3 2,616 2,795 1,314 454 1,209 1,807 4,383 71 306 4,383 71 306 4,383 71 1,248 954	
2,702 1 2 2 2 2 2 2 2 2 2 2 2 2 2	
1 2 2 2 2 2 2 2 2 2 2 2 2 2	5,166
2 2 2 2 6 1 6 8 3 0,630 7 20 9 4 3 3 2,123 1,391 2 4,240 8 3 2,616 2,795 1,314 4 5 4 4,343 1,209 1,807 4,383 71 306 4,383 71 306 4,383 71 2,212 3,212 2,212 3,212,	2,702
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