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Name  
Prudential Regulation Authority  
20 Moorgate  
London  
EC2R 6DA  
United Kingdom

Date

Our Ref:

Your Ref:

Dear Prudential Regulation Authority,

**Re: Confirmations from Firm applying for a Whole-Firm Liquidity Modification in respect of its UK Branch**

I hereby confirm that:

- [Name of the Applicant Firm] will make available liquidity resources at all times to its UK branch if needed;
- [Name of the Applicant Firm] will make information on liquidity available to the Prudential Regulation Authority (PRA) by completing and submitting data items FSA047 and FSA048, on a whole-firm basis in its domestic currency, at a frequency to be determined by the PRA [, plus additional FSA047 and FSA048 data items in convertible currencies, including a list of the currencies assumed to be convertible, also at a frequency to be determined by the PRA];
- [Name of the Applicant Firm] will notify the PRA at the same time as it notifies [name of the Home state regulator or third country competent authority] of any issues relevant to the liquidity position of [Name of the Applicant Firm] or of its UK branch or of [Name of the Applicant Firm]'s compliance with the rules to which it is subject in respect of its liquidity (including with the terms of its whole-firm liquidity modification);
- [Name of the Applicant Firm]'s UK branch will continue to be fully integrated with the rest of [Name of the Applicant Firm] for liquidity risk management purposes;
- [Name of the Applicant Firm] will participate in the PRA's thematic supervisory work in relation to liquidity when requested to do so by the PRA;
- [Name of the Applicant Firm] will confirm annually to the PRA, on or before the anniversary of the granting of the whole-firm liquidity modification, in a communication approved by [Name of the Applicant Firm]'s governing body, that it remains in full compliance with the terms of its whole-firm liquidity modification. [Name of the Applicant Firm] will provide a copy of this confirmation to [Name of the Home State regulator or third country competent authority];
- [Name of the Applicant Firm] will provide to the PRA, at the first anniversary of the granting of the whole-firm liquidity modification and on each anniversary thereafter, a suitably detailed qualitative and quantitative account of activities conducted by its UK branch over the

previous year and a copy of the [Name of the Applicant Firm]'s latest business plan where this differs from that previously sent to the FSA or PRA after the granting of the whole-firm liquidity modification;

- [Name of the Applicant Firm] will confirm to the PRA, at least two months prior to the first anniversary of this whole-firm liquidity modification and at least two months prior to each anniversary thereafter, whether there have been any changes to the conditions or factual circumstances under which the waiver was originally granted; and
- [Name of the Applicant Firm] will promptly notify the PRA where any legal, regulatory or other constraints on the provision of liquidity by [Name of the Applicant Firm] to its UK branch are imposed in the future.

Yours sincerely,

Name  
Applicant Firm