**FORM A**

Application for the approval of a prospectus in accordance with Part VI of the Financial Services and Markets Act 2000 as amended (FSMA) and the UK version of Regulation (EU) 2017/1129 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the Prospectus Regulation)

To: **Financial Conduct Authority** Date:

 [insert name of issuer, offeror, or person seeking admission to trading on a regulated market] (the 'applicant') hereby applies for the draft prospectus[[1]](#footnote-1)/registration document/universal registration document[[2]](#footnote-2)/securities note and summary[[3]](#footnote-3) attached hereto to be approved by the FCA.

**Confirmation**:

We acknowledge our obligations under FSMA, the Prospectus Regulation, and the Prospectus Regulation Rules and the legal implications of approval of a prospectus/registration document/universal registration document/securities note and summary under those provisions. Accordingly, we confirm, in relation to the application for approval of the attached prospectus/registration document/universal registration document/securities note and summary that:

1. all information required to be included in a prospectus/registration document/universal registration document/securities note and summary has been included therein, or if the final version has not yet been submitted, will be included therein prior to submission; and
2. all the documents and information required to be provided with the application have been or will be supplied in accordance with the Prospectus Regulation and Prospectus Regulation Rules and all other requirements of the FCA in respect of this application have been or will be complied with.

**Signed**

**Director or Secretary or other duly authorised officer for and on behalf of Name of Applicant**

Attachments:

* + Draft prospectus/registration document/universal registration document/securities note and summary
	+ The documents referred to in PRR 3.1.6R and, where applicable, documents referred to in Article 42(2) of the UK version of Regulation 2019/980 of the European Commission which is part of UK law by virtue of the European Union (Withdrawal) Act 2018
	+ The applicable fee
1. References to prospectus in this form include a base prospectus, a supplementary prospectus, a UK growth prospectus or a prospectus drawn up under the simplified disclosure regime. [↑](#footnote-ref-1)
2. Including amendment to a URD. [↑](#footnote-ref-2)
3. Please delete as appropriate. [↑](#footnote-ref-3)