

Fee tariff data

Regulatory fees and levies 2024/25

Fee-blocks A018 and I016

FCA	Tariff base	Annual income – home finance mediation
FCA	Valuation date	For financial year ended in calendar year ending 31 December 2023

We need fees and levies information to calculate your fees for the Financial Conduct Authority (FCA), Financial Guidance Levy (FGL) and the Financial Ombudsman Service (FOS). We provide separate guidance for data relevant to the [FSCS levies](#).

This guidance sheet provides details on the data to include within the firm's fee tariff data submission. We have given links to relevant parts of our Handbook to help you submit the fee tariff data correctly. This sheet covers the following fee-blocks:

- **FCA fee-block A018**
- **FOS industry block I016**

For more information on this fee block, including which regulated activities place firms into fee-blocks, please refer to the fees manual ([FEES](#)).

Each year we consult on any proposed fee policy changes and fee tariff bases may be subject to change. So before submitting the fee tariff data, you should also refer to the [latest publications](#) about fees on our website. These explain any proposed changes to the tariff data you must report, and the expected date when any changes will be implemented.

For FSCS guidance, publication and further information on fees and levies, visit our [fees webpages](#).

Notes:

Your firm is allocated to FSCS class 4 category 1, home finance intermediation (CLHFI-1), which replaced FSCS class SE02. The levy for this category continues to be based on annual eligible income. See the guidance for [FSCS category CLHFI-1](#).

FEES AND LEVIES 2024/25 – REQUEST FOR FEE-TARIFF DATA

FCA fee-block: A018 – home finance providers, advisers and arrangers

Tariff base: annual income for your financial year ended in 2023.

Annual income for all relevant fee-blocks is defined in [FEES 4 Annex 11AR](#); please see items (d) to (f) for specific definitions for calculating annual income for fee-block A.18. Guidance is set out in [FEES 4 Annex 13G](#)

FOS industry block: I016 – home finance providers, advisers and arrangers

Tariff base: relevant annual income for your financial year ended in 2023

You do not need to supply tariff data for Industry block I016 as the FOS levy is currently a flat fee.

If the firm has a valid FOS exemption no data is required.

IMPORTANT

Firms registered for online invoicing must submit the data online; any completed paper forms should be emailed to feetariffreturns@fca.org.uk before the date shown on the front of your fee tariff data letter.

Before submission ensure:

- Data has been completed in whole numbers and are in GBP.
- You have completed all sections
- Do not leave blanks (enter '0' when submitting on line or 'NIL' on the paper form, where applicable)
- The tariff data has been signed off at the appropriate level of seniority, for example the compliance director, before submitting to us

e-mail: feetariffreturns@fca.org.uk	Tel: 0300 500 0597	Mail: FCA - Revenue Dept. Tariff Data Collection 12 Endeavour Square London E20 1JN
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